

# Broader-scale Monitoring

PROJECT UPDATE: TEAM WORK, INTERVIEWS & WORKSHOPS

## Broader-scale monitoring strategy

- Responsibility lies with Regional Forester
- •Directed to address forest plan monitoring questions best answered at a geographic scale broader than one plan area
- •Can be developed in cooperation with partners
- •Must be feasible and complement other monitoring efforts (36 CFR 219.9)

## R2/R3 Broader-scale Monitoring Project

The BSMS project includes the following phases:

**Project team work** by USFS Regional and Washington Office staff, Rocky Mountain Research staff, SWERI staff

**Interviews** conducted with stakeholders, Forest Service staff, external agency partners, and other monitoring experts.

Workshops to further develop the BSMS strategy.

**Final report** and recommendations on the process and framework for the BSMS in Regions 2 and 3.

## **BSMS project interviewees**

General Group of Interviewees	Final Interviewee Totals	
NGOs	13	
NGOS	13	
Other Federal Land Management Or	20	$\rightarrow$
Regulatory Agencies		
State Agencies	9	
Forest Service: Total	47	
National Staff	5	
Regional Staff	17	
Forest Level Staff	20	
Research Station Staff	5	
Academic Partners	4	
Totals	93	

The Nature Conservancy The Wilderness Society Defenders of Wildlife Western Wate Schole Project Watern Wate Schole Project Scheau of Land Management Eprest Guild State Pister Schole Partners Eprest Guild State Pister Pister Partners Forest Guild State Pister Pister Programs at on Service State Port Stronger Programs at on Service State Port Stronger Programs at on Service Environmental Protection Agency

## Broad-scale Monitoring Goals Project Team

Better inform forest-level decisions

### Improve coordination of monitoring efforts

## Broad-scale Monitoring Goals

### Better inform forest-level decisions

- Test relevant assumptions
- Measure management effectiveness in order to assess progress toward achieving or maintaining desired conditions
- Track relevant changes, including, but not limited to:
  - Risks, stressors and conditions beyond unit boundaries

Improve coordination of monitoring efforts

## Broad-scale Monitoring Goals

Better inform forest-level decisions

### Improve coordination of monitoring efforts

- Identify questions best answered at geographic scales greater than one forest
- Create a more systematic and unified monitoring approach to test management effectiveness
- Leverage resources via multi-party monitoring resources including all FS branches, other government agencies, non-government agencies, and the public
- Identify a feedback mechanism (I.e. a process of adaptive management) to improve effectiveness and efficiency of broader-scale monitoring
- Provide opportunities to communicate broad trends across NFS lands to a variety of stakeholders

## BSMS – Potential Benefits Interview Results

- Improve consistency and coordination
- Increase efficiency and quality
- Increase coordination and understanding across land management jurisdictions, supporting an "all-lands" approach to land management
- Facilitate more effective partnerships
- Be an effective communication tool

## Broad-scale Monitoring Goals Workshops-to-date

"Broader-scale Monitoring is..."

Acknowledged Challenges

## Broad-scale Monitoring Goals Workshops-to-date

### "Broader-scale Monitoring is..."

- A RF strategy for geographic scales greater than 2 national forests
- Measuring progress towards desired conditions and informing USFS decision makers
- Working towards consistent indicators and methods and the ability to synthesize information in a consistent manner across temporal and spatial scales
- Linked to USFS 2012 planning rule **forest-level planning** and required "Big 8"
- *Working towards* increasing efficiency by **coordinating with partners**
- Ideally drawing upon existing monitoring efforts, unless a critical gap needs to be addressed
- **Scalable** to national levels (variable-dependent)

Acknowledged Challenges

## Broad-scale Monitoring Goals Workshops-to-date

"Broader-scale Monitoring is..."

### **Acknowledged Challenges**

• Timing of USFS plan revision work to meet 2012 Planning Rule

- Forests using 1982 plan revision processes
- Monitoring transition work
- Forests using 2012 Planning Rule plan revision processes

• Lack of additional funding for regionally-supported monitoring



### Thanks for participating

Jessica Crowder Policy Advisor

Office of Governor Matthew H. Mead

### **ENERGY STRATEGY**





WYOMING'S ACTION PLAN FOR ENERGY, ENVIRONMENT AND ECONOMY

Governor Matthew H. Mead . 2013



WYOMING'S ACTION PLAN FOR ENERGY, ENVIRONMENT AND ECONOMY



### **ENERGY STRATEGY**

#### 2013 Energy Strategy

"Removing dead trees from forests in Wyoming will improve forest conditions. Converting trees to fuel or salable products could provide and economic benefit to local communities. Recommendations will be proposed for using beetle killed timber in energy production and in other ways."

2016 Energy Strategy

#### **2013**

- 20 members
- Focus on three themes
- **1)** Fire and other disturbance
- 2) Forest management
- **3)** Economic opportunities and innovation
- Final Report and Recommendations January 2015
   12 Recommendations and 53 Sub-recommendations

#### Invasive species

 Recommendation 4: In partnership with federal agencies, support increased funding to prevent, detect, and control non-native invasive plants, wildlife, and insects that threaten the health of Wyoming forests.



<u>http://arcg.is/1V2sHsQ</u>

#### Invasive species

Education Efforts



- Fire and Other Disturbances
- Recommendation 3.9: Develop cross-jurisdictional watershed protection plans for municipal water supply drainages that focus on proactive management to preserve and enhance water quality, and to avoid catastrophic effects large-scale fires have on municipal watersheds.
- Two studies
  - Cheyenne
  - Buffalo

#### Wyoming Forest Action Plan

- State Forestry develops, updates and utilizes Wyoming's Forest Action Plan to determine priorities
  - Prioritizes fuels projects to protect communities and/or resources at risk
  - Firewise Communities
  - Cheatgrass projects on areas burned by wildfire in 2012
  - BLM/USFS/State Partnership Forester in Rawlins/Saratoga area
  - NRCS/Wild Turkey Foundation/State Partnership Forester in the Black Hills

#### State Forestry Efforts

- Pole Mountain fuels project
- Bark beetle mitigation funds
  - Used for beetle mitigation and fuels reduction on federal, state and private lands in several areas:
    - Black Hills
    - Bighorns
    - Medicine Bow
    - Uinta
    - Bridger-Teton

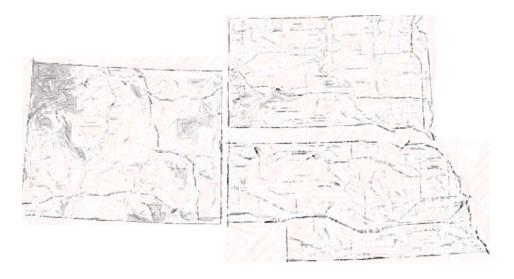
- Recommendation 2: Facilitate the creation of local collaborative working groups to address local forest management issues.
- Forest Collaborative Assistance Program

#### http://governor.wyo.gov/

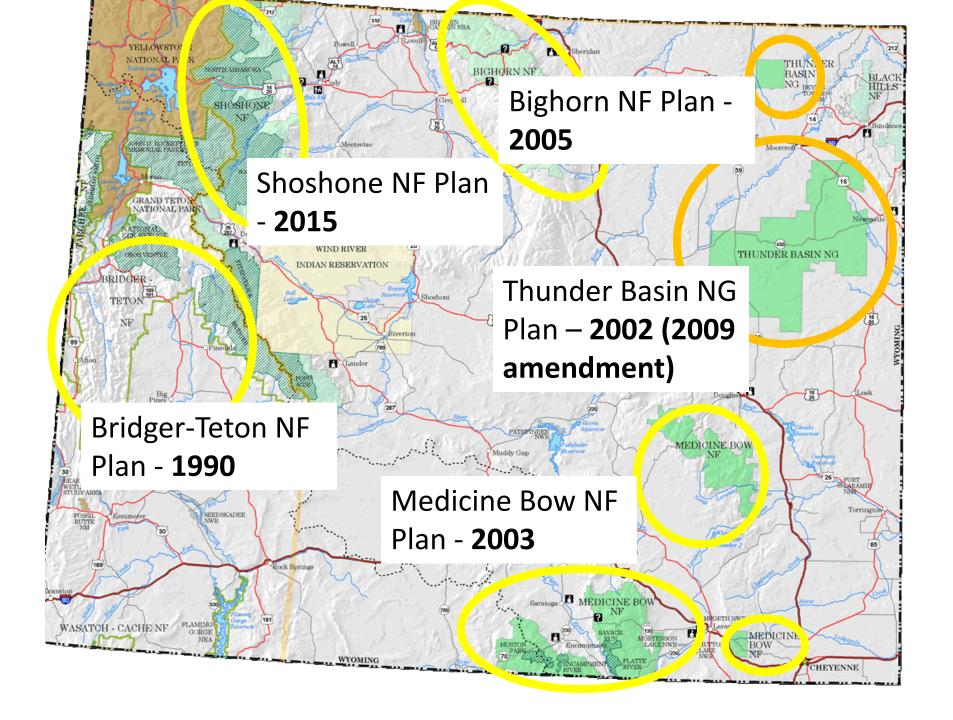
### FINAL REPORT

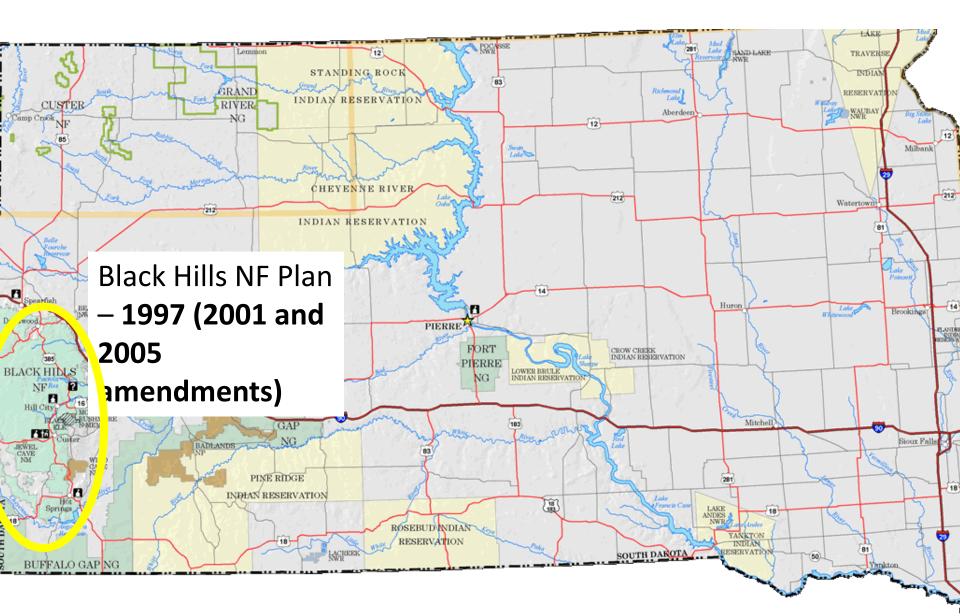
Governor's Task Force on Forests

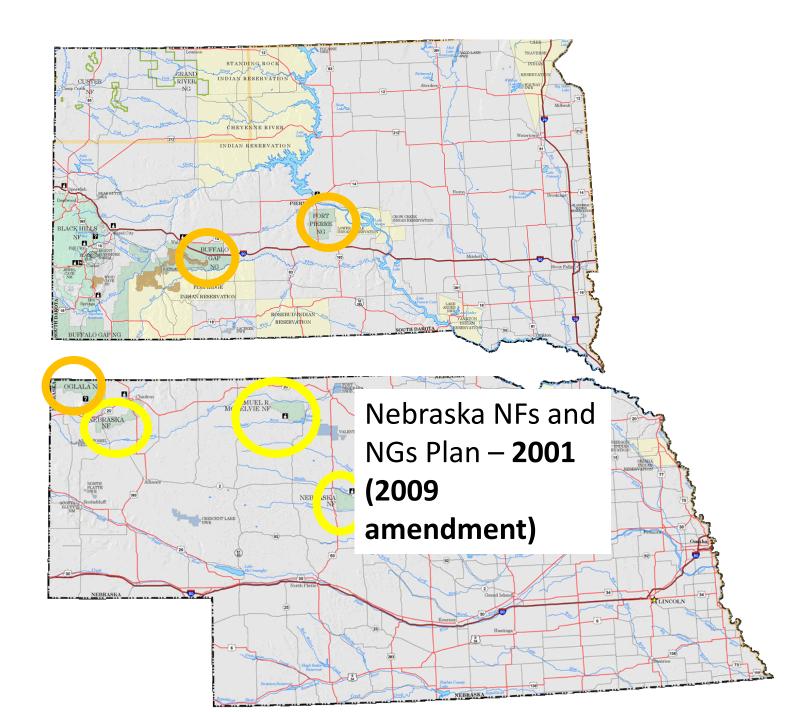
#### Broader Scale Monitoring and Forest Planning Laramie- May2016



*Trey Schillie - Regional Inventory, Monitoring, and Climate Change Coordinator* 









Broader Scale Monitoring Laramie- May 2016

# **2012 Planning Rule**: Monitoring framework designed to:

- Test assumptions, track changes, and measure progress toward achieving desired conditions
- Monitoring at two scales
  - Forest Plan Monitoring (Forest Supervisor)
  - Broader Scale Monitoring (Regional Forester)





Broader Scale Monitoring Laramie- May 2016

### 2012 Planning Rule: Forest Plan-Level Monitoring

- <u>Monitoring Transition</u>: National Forests and Grasslands not in revision, required to update existing monitoring chapters by May 9, 2016
- 2012 Planning Rule provides 8 categories. Must have at least one monitoring question and indicator for each category.



- 1. Status of select watershed conditions
- 2. Status of select ecological conditions including key characteristics
- 3. Status of focal species
- 4. Status of ecological conditions for TEPC and species of conservation concern (SCC)
- 5. Status of visitor use, visitor satisfaction, and progress toward meeting recreation objectives
- 6. Measureable changes of climate change and other stressors
- 7. Progress toward meeting social, economic and other desired conditions
- Effects of management system... impair productivity of the land (soils)



Broader Scale Monitoring Laramie – May 2016

### 2012 Planning Rule: Forest Plan-Level Monitoring

- Transition process to remove obsolete, redundant, or monitoring items too expensive or uninformative
- Added regionally-consistent monitoring items
  - Watershed Condition Framework
  - National BMPs
  - Annual insect and disease aerial surveys
  - SNOTEL



Broader Scale Monitoring Laramie – May 2016

# **2012 Planning Rule**: Forest Plan-Level Monitoring Are these the right questions?

 Are standards and guidelines prescribed being incorporated in NEPA documents and implemented on the ground?

REMOVE

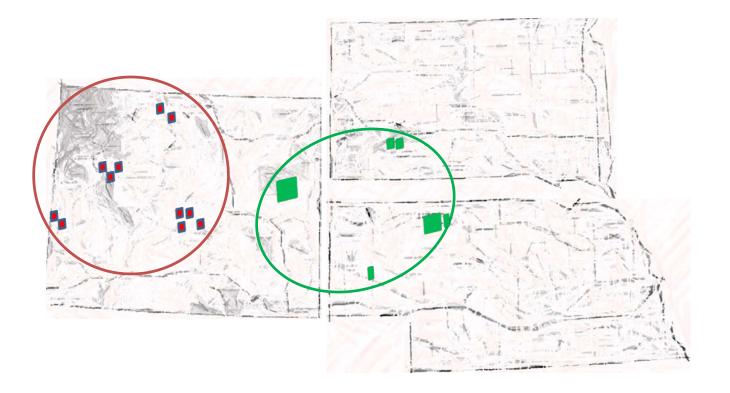
 How are projects and programs affecting visibility? What are the <u>status and trends</u> of visibility in the plan area?



Broader Scale Monitoring Laramie – May 2016

### **Broader-Scale Monitoring and the 2012 Rule**

• Regional Forester strategy questions and indicators best addressed at larger scale than a single plan area





### **Considerations:**

- Monitoring that can be implemented through flat budget scenario (What we don't need to monitor might be as important as what we do need to monitor)
- Opportunities for enhanced consistency
- Take advantage of existing programs and monitoring efforts



# Broader-scale Monitoring

RELEVANCE FOR FOREST PLANNING

# Forest Plan Monitoring Aspects

## Better inform forest-level decisions

- Test relevant assumptions
- Measure management effectiveness in order to assess progress toward achieving or maintaining desired conditions
- Track relevant changes, including, but not limited to:
  - Risks, stressors and conditions beyond unit boundaries

# Forest Plan Monitoring Aspects

## **Current Forest monitoring challenges**

- Most monitoring is at the project level
- Lack of capacity for effective monitoring design and analysis

• Often status, not robust trend

# Ecological indicators at different scales

Ecosystem components	Population/Species	Ecosystem/Community	Landscape/Region
Composition	Presence, Abundance, Frequency, importance, cover, biomass, density	Identity, abundance, frequency, richness, evenness and diversity of species and guilds; presence and proportions of focal species; dominance diversity curves; life form distributions; similarity coeffecients	Identity, distribution, richness of patch types
Structure	Dispersion, range, population structure, morphological variability	Substrate and soil condition, slope, aspect, living and dead biomass, canopy openness, gap characteristics, abundance and distribution of physical features, water and resources, presence and distribution, snow cover	Spatial heterogeneity; patch size, shape and distribution; fragmentation; connectivity
Function	Demography, population changes, physiology, growth rates, life history, phenology, acclimation	Biomass, productivity, decomposition, herbivory, parasitism, predation, colonization, extrapation, nutrient cycling, succession, small scale disturbances	Patch Persistence; rates of nutrient cycling and energy flow, erosion, geomorphic and hydrologic process, disturbance

# Indicator categories

	Remote-Assessment Indicators	
Purpose	Indicate status of key ecological attributes at larger spatial scales and/or at coarser spatial resolution	
Data source	GIS and remote-sensing metrics for landscape or waterscape conditions within polygon(s) with limited ground-truthing GIS and remote-sensing metrics for landscape or waterscape conditions across areas with limited ground-truthing	
Examples	Landscape Metrics – Patch size, heterogeneity, composition, connectivity from Landsat Forest structure (LIDAR) Aerial surveys for insect and disease	

# Indicator categories

	Rapid-Assessment Indicators	
Purpose	Indicate status of key ecological attributes at intermediate to fine spatial scales or spatial resolution; multiple measurement locations can provide wide spatial coverage	
Data source	Qualitative or simple quantitative field based metrics including visual, auditory and rapid assessments Bio-assessment methods, and data from portable field-monitoring Instruments	
	Fixed field instruments with data logging at long term monitoring stations	
Examples	Weather stations (snowtel) Stream flow monitoring Vegetation structure (qualitative) e.g PFC Photo-point	

# Indicator categories

#### **Intensive-Assessment Indicators**

Purpose	Indicate status and trend of key ecological attributes at fine spatial scales or spatial resolution; multiple measurement locations can provide wide spatial coverage
Data source	Simple to complex field-based metrics, often quantitative, collected within a statistically appropriate sampling design Laboratory analyses of field samples collected within a statistically appropriate sampling design
Examples	Vertebrate species monitoring Plant species absolute density FIA Water or Soil chemistry
	PIBO/MIM monitoring Common Stand Exam, Daubenmeier protocols

# Perspectives on broader scale monitoring

What are some different models for broad-scale monitoring?

A) Top-down strategy: Existing broad scale or all lands data (remote or intensive) from USFS research or partners is analyzed or has value added by USFS or partners to answer specific questions

B) Bottom-up strategy: Information collected by Forest staff is aggregated and analyzed/value added at the Regional Level or by partners (requires standardized protocols)

C) Substrategy: USFS field crews collect data from multiple Forests and data analysis is centralized regionally or sub-regionally by the USFS or partners

# Perspectives on a BSMS

How can a BSMS complement Forest planning and Forest plan monitoring?

A BSMS can provide *context* for Forest planning and resource management issues across Forests and landscapes

A BSMS can complement Forest plan monitoring by providing information that Forests may not have the time or resources to collect or analyze themselves

# Common Forest plan monitoring questions

#### **Forest vegetation**

What are the status and trends of forest vegetation over time (structure, composition, spatial heterogeneity)?

How are major vegetation types on the planning unit changing over time?

# Common Forest plan monitoring questions

## Wildlife (species and habitat)

What are the status and trends of species (e.g. black tailed prairie dogs)

What is the status and trend of early successional conifer and late seral spruce-fir forests to promote recovery of Canada lynx?

#### PONDEROSA PINE FOREST DESIRED CONDITIONS

#### General Description

The ponderosa pine forest vegetation community includes two sub-types: Ponderosa pine bunchgrass and ponderosa pine <u>Gambel</u> oak. The ponderosa pine forest vegetation community generally occurs at elevations ranging from approximately 5,000 to 9,000 feet. It is dominated by ponderosa pine and commonly includes other species such as oak, juniper, and pinyon. More infrequently species such as aspen, Douglas-fir, white fir, and blue spruce may also be present, and may occur as individual trees. This forest vegetation community typically occurs with an understory of grasses and forbs although it sometimes includes shrubs.

#### Landscape Scale Desired Conditions (1,000-10,000 + acres)

The ponderosa pine forest vegetation community is composed of trees from structural stages ranging from young to old. Forest appearance is variable but generally uneven-aged and open; occasional areas of even-aged structure are present. The forest arrangement is in individual trees, small clumps, and groups of trees interspersed within variably-sized openings of grass/forbs/shrubs vegetation associations similar to historic patterns. Openness typically ranges from 10 percent in more productive sites to 70 percent in the less productive sites. Size, shape, number of trees per group, and number of groups per area are variable across the landscape. Seral state proportions, per the R3 Seral State Proportions Supplement, are applied at the landscape scale, where low overall departure from reference proportions is a positive indicator of ecosystem condition. In the Gambel oak sub-type, all sizes and ages of oak trees are present. Denser tree conditions exist in some locations such as north facing slopes and canyon bottoms.

Old growth occurs throughout the landscape, generally in small areas as individual old growth components, or as clumps of old growth. Old growth components include old trees, dead trees (snags), downed wood (coarse woody debris) and structural diversity. The location of old growth shifts on the landscape over time as a result Desired Condition Relevance to Owl Nest/roost habitat patches are the Strive for a diversity of patch sizes with minimum contiguous patch size most limiting habitat for the owl. of 1 ha (2.5 ac) with larger patches Patches should enhance spatial near activity center: mix of sizes heterogeneity, provide nest/roost towards periphery (Peery et al 1999; options, provide varied Grubb et al 1997; May and Gutiérrez microclimates (thermoregulation) 2002). Forest type may dictate patch options, and create edges for prey size (i.e., mixed conifer forests have species (e.g., Neotoma). larger and fewer patches than pineoak forest). Strive for between patch heterogeneity. Horizontal and vertical habitat Provides roosting options, thermal heterogeneity within patches. and hiding cover for the owl, and including tree species composition.\* habitat for a variety of prey species. Patches are contiguous and consist of trees of all sizes, unevenly spaced, with interlocking crowns and high canopy cover (Ganey et al. 2003).\* Tree species diversity, especially Provides habitat and food sources with a mixture of hardwoods and for a diversity of prev, roosting shade-tolerant species (Willey options, and perches and hiding 1998).\* For example, Gambel oak cover for young owls during early flight development. Large tree-form provides important habitat for woodrats and brush mice (Block et Gambel oaks are an important al. 2005, Ward 2001) nesting substrate for owls (Ganey et al 1992: SWCA 1992: May and

#### **Region 3 Desired Conditions**

**MSO** Recovery Plan

#### Site Occupancy by Mexican Spotted Owls (*Strix* occidentalis lucida) in the US Forest Service Southwestern Region, 2014



#### 30 March 2015

Rocky Mountain Bird Observa 14500 Lark Bunting Brighton, CO 8 303.659. www.rmb Technical Report #SC-MSO-USF Site Occupancy by Mexican Spotted Owls (*Strix* occidentalis lucida) in the US Forest Service Southwestern Region, 2015



16 November 2015



Bird Conservancy of the Rockies 14500 Lark Bunting Lane Brighton, CO 80603 303.659.4348 www.birdconservancy.org Technical Report SC-MSO-USFS-02

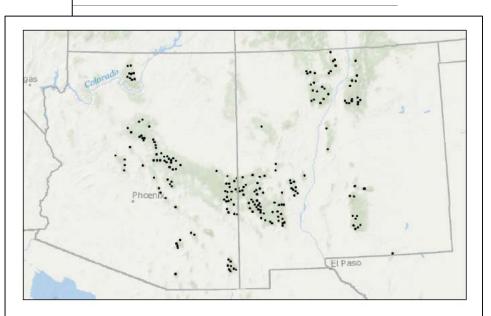
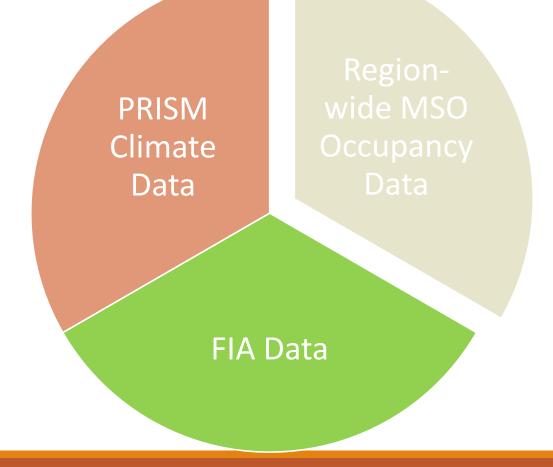


Figure 1. The distribution of sampling units (n = 201) surveyed for Mexican Spotted Owl occupancy in 2015 in the US Forest Southwestern Region.

# Broader-Scale Monitoring Strategy



# What can this BSMS tell us?

Are we achieving desired conditions for ponderosa pine at the landscape level or broader scale?

Are our assumptions about suitable MSO habitat holding at the landscape level or broader scale?

Are MSO occupying the available suitable habitat at the landscape level or broader scale?

How are ponderosa pine forests that have met desired conditions faring in the face of climate change or other stressors? How does that vary at the landscape level or broader scale?

Is MSO occupancy responding to climate change and other stressorsat the landscape level or broader scale?

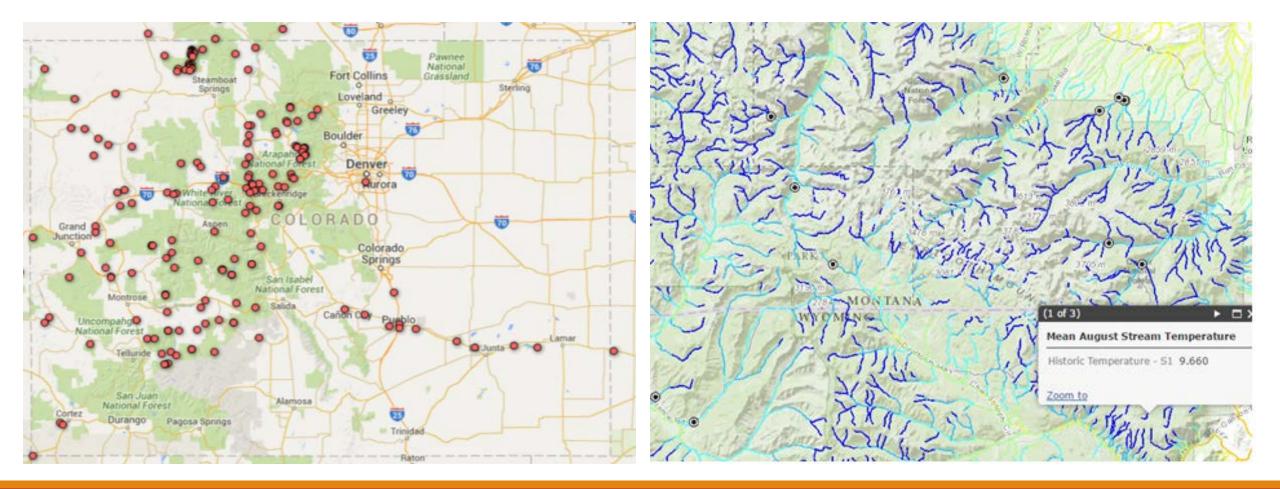
# Common Forest plan monitoring questions

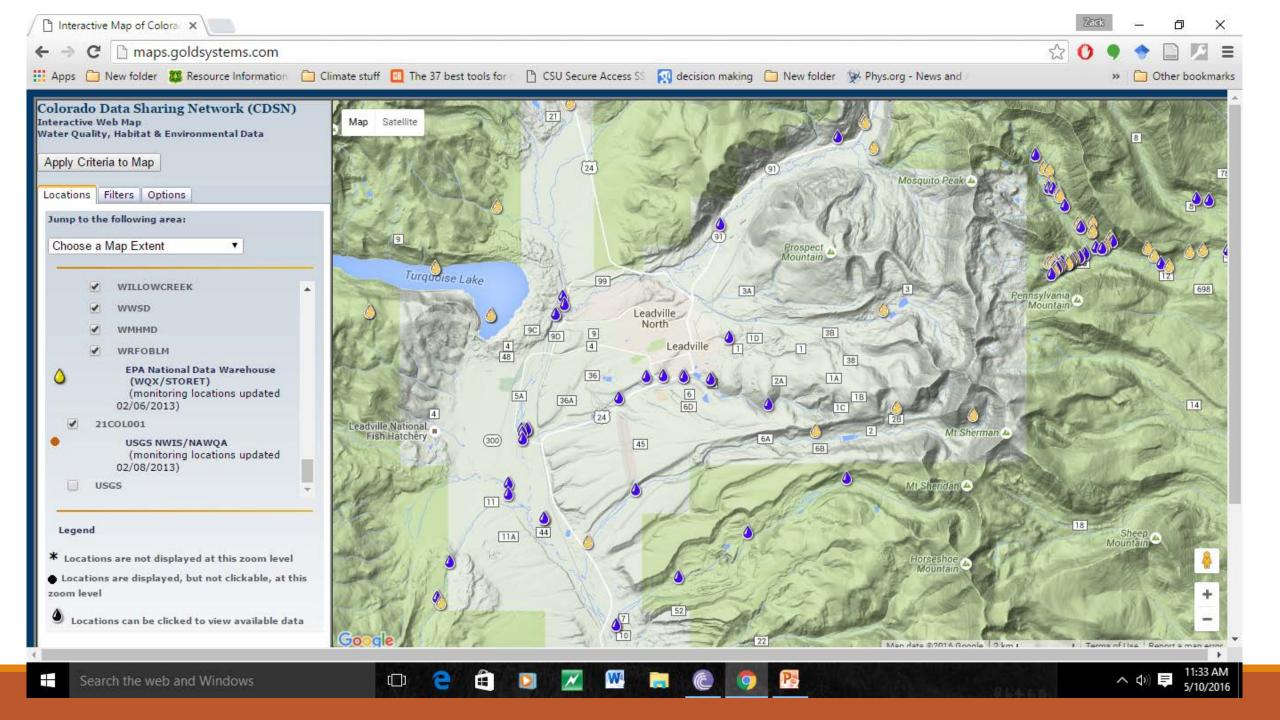
## Watershed, Riparian, Aquatic

What are watershed conditions and trends on the planning unit (stream flow, temperature, etc.)?

*Is the unit improving condition in priority watersheds?* 

# Existing BSMS: NORWEST stream temperature monitoring



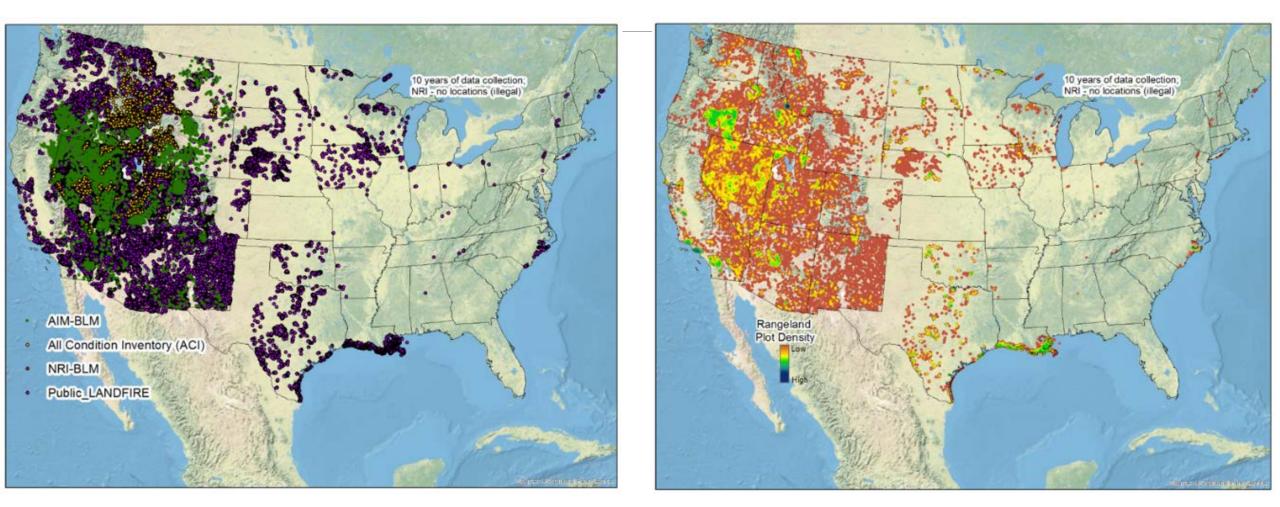


# Common Forest plan monitoring questions

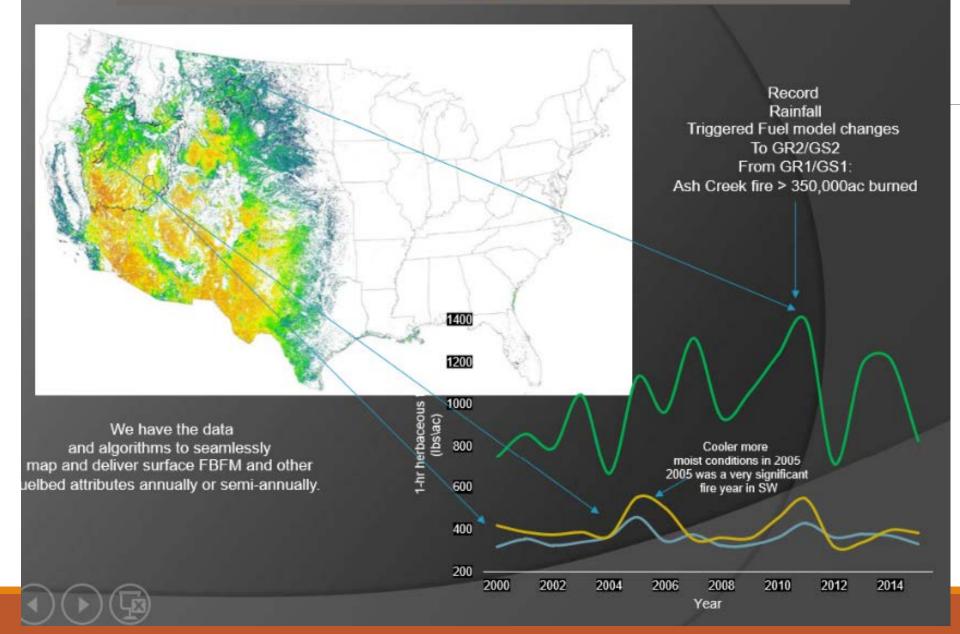
## **Range/invasives**

What is the status and trend of rangeland vegetation condition?

What are the status and trends of select terrestrial invasive species?



#### RVS: A solution

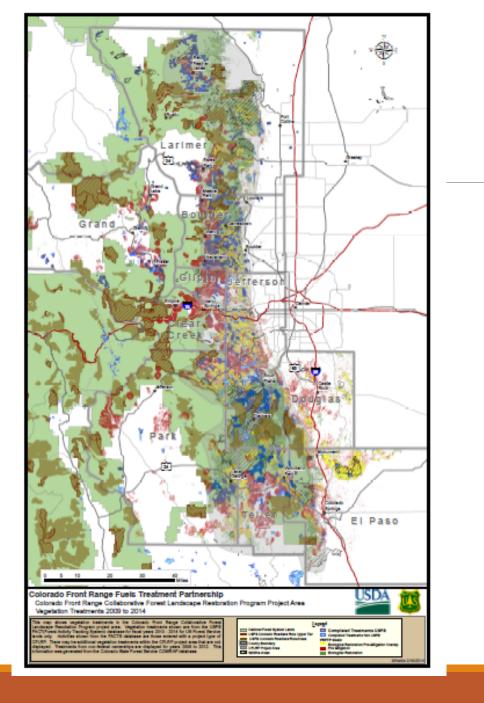


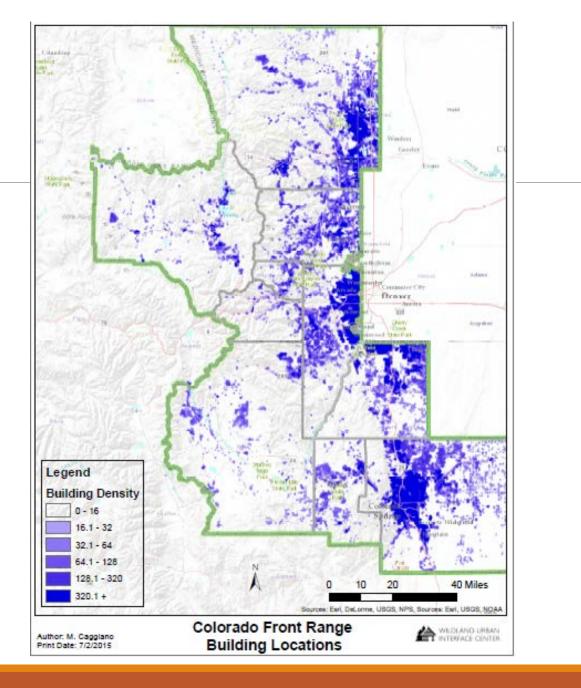
# Common Forest plan monitoring questions

#### Socioeconomic

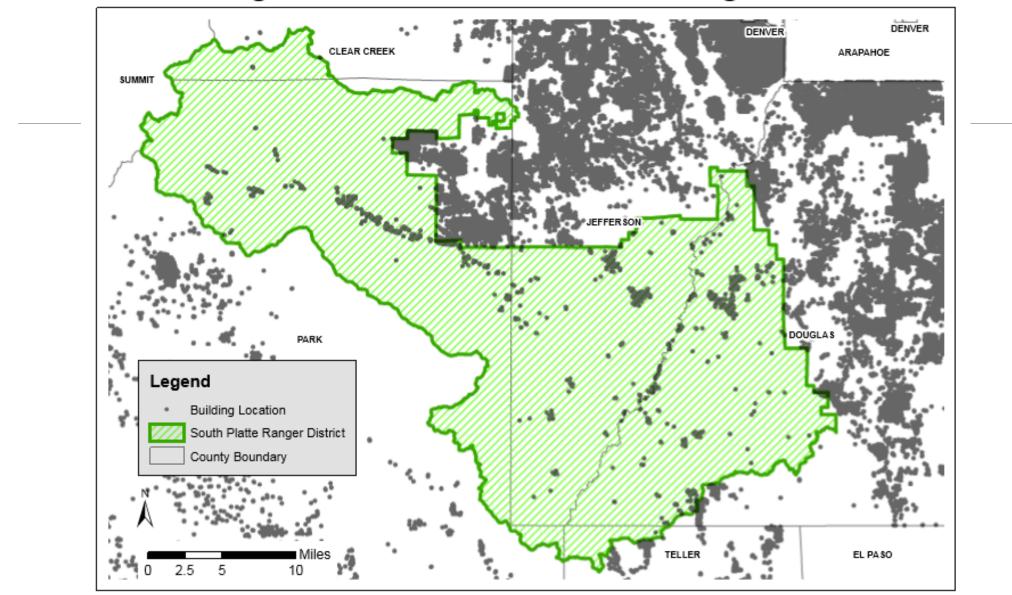
What are the contributions from the range, timber, recreation, and minerals program from the National Forest or Grassland?

What are the status and trends of visitor satisfaction for recreational visits on the planning unit?





#### **Building Locations on the South Platte Ranger District**



Author: M. Caggiano Print Date: 1/21/2016 Notes: No warranties are made as to the accuracy of data depicted in map. 1602 buildings are within the district boundary 2592 buildings are within .25 miles of the district boundary

# Resource specific issues

Forest/veg (req. 2 and 7)

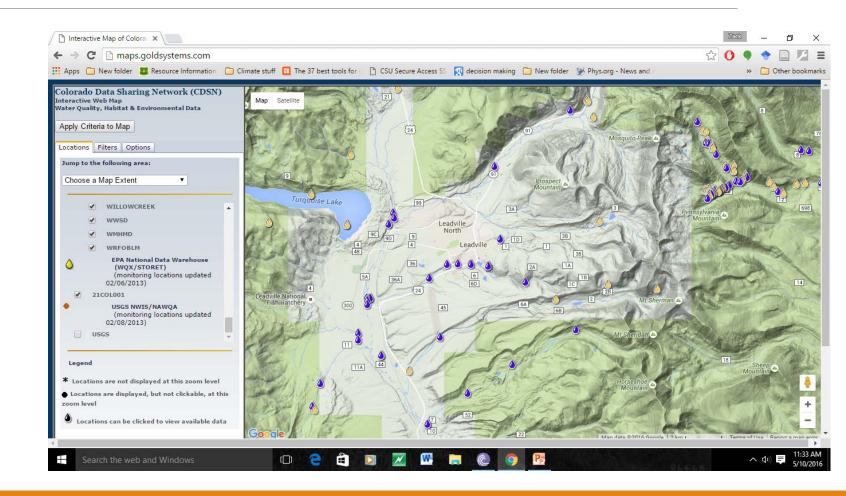
- Rapid changes in many cover types (insect/disease)
- CSE's not meant for inference above stand level; inventory rather than monitoring tool

#### Wildlife (req. 3 and 4)

 Need for effective and often cross-boundary assessment and monitoring of trends and conditions related to both habitat (req. 4) and species, particularly focal species (req. 2)

#### Socioeconomic and rec (req. 7)

 Need to understand broader changes and trends in social and economic conditions, (development in WUI, changing demographics, social needs and values)



## Applications of the Forest Inventory and Analysis Program

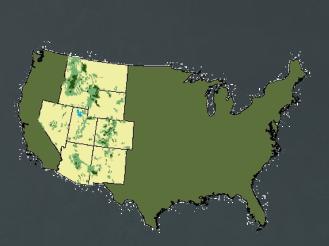
#### Sara A. Goeking and R. Justin DeRose

Rocky Mountain Research Station Inventory and Monitoring Program USDA Forest Service



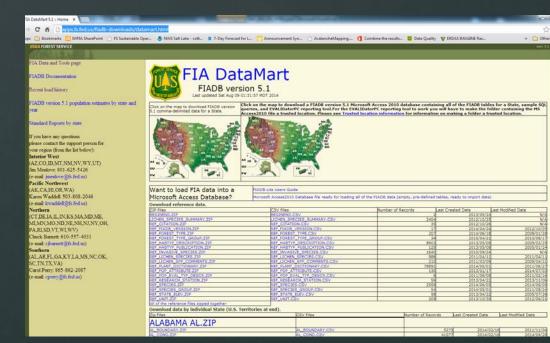
Forest Inventory and Analysis May 11, 2016 Region 2 Monitoring Workshop

#### Forest Inventory & Analysis (FIA) overview

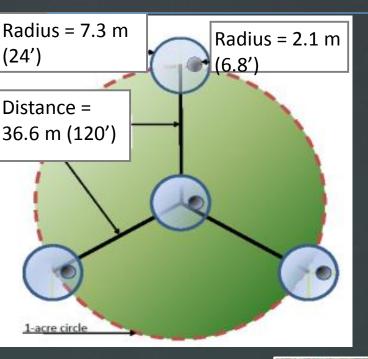


The sample:

- Spatially balanced plot network (1 plot every 6k ac)
- Temporally balanced measurements (10-yr cycle)
- All forest types and ownerships
- Available at: http://apps.fs.fed.us/fiadbdownloads/datamart.html



#### Forest Inventory & Analysis (FIA)



#### Types of data:

- Site and stand variables
- Large trees, saplings, and seedlings
- Understory vegetation
- Down woody debris
- Noxious weeds
- Lichens (some plots)
- Soils (some plots)





## Applications of FIA data: Fire effects

#### **Objectives:**

#### 1) Characterize burned areas

- 2) Describe post-fire conditions over time
- 3) Quantify fire severity classes relative to initial conditions and % tree mortality

Shaw et al., in press (J. of Forestry)

## MTBS: Monitoring Trends in Burn Severity

- Mapping of all large fires, 1984-present
- "Large fires" are ≥ 1,000 acres (west) or 500 acres (east)
- Fire severity: low/unburned, low, moderate, and high



## Study area: 8 Interior West states

#### MTBS burned-area perimeters & FIA plots

6,170 fire perimeters (1984-2012)

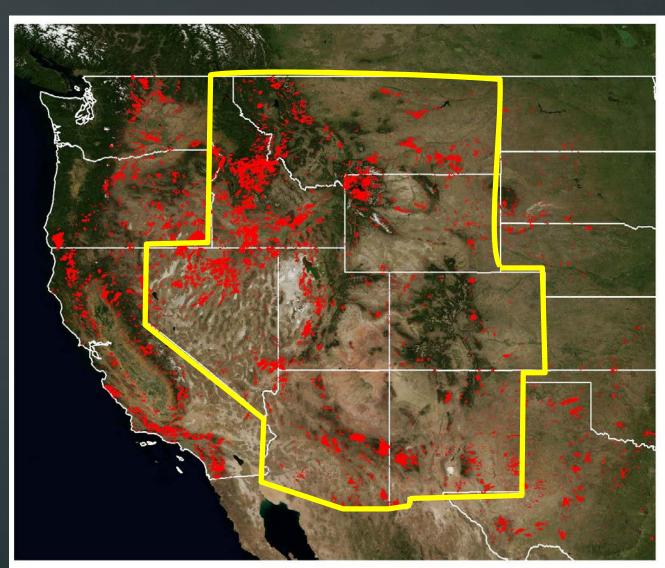
**FIA plots:** 

6,372 total

**3,219** forest

2,360 post-fire

**735** pre-fire *and* post-fire

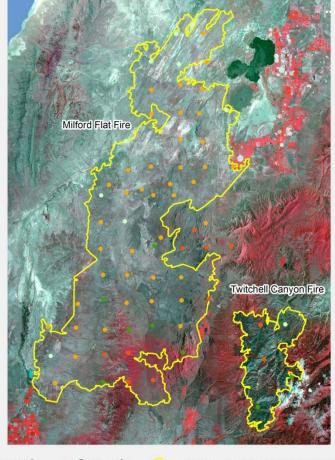


## What burned: forest or nonforest?

Since 1984, large fires consisted of ~41% forest land and 59% nonforest.

The % of fires that burned forest land varied spatially, from 10% in Nevada to 65% in Montana.

In Wyoming, large fires were 57% forest and 43% nonforest/rangeland.



Milford Flat and Twitchell Canyon Fires, Utah

Forest pre-fire
 Nonforest pre-fire

Forest post-fire

Milford Flat Fire, 2007--348,772 Acres, 59 FIA plots Twitchell Canyon Fire, 2010--42,956 Acres, 5 FIA plots

#### **Results:** Burned-area characteristics

Since 1984, large fires burned most commonly in these foresttype groups:

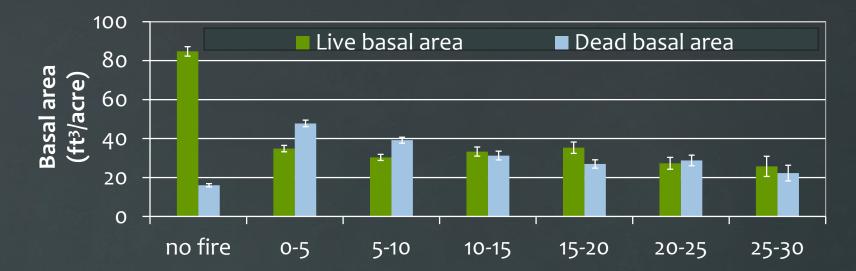
- Ponderosa pine (27%)
- Piñon/juniper (23%)
- Douglas-fir (21%)
- Lodgepole pine (19%)



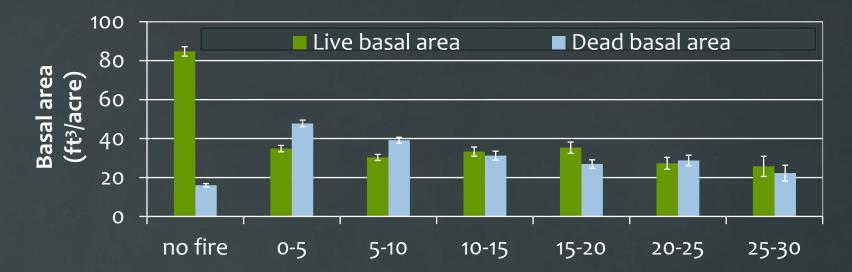
ponderosa pine
Douglas-fir
piñon/juniper
lodgepole pine
other

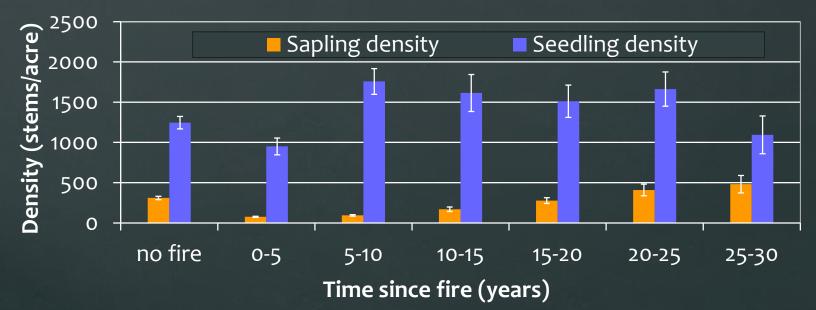
#### % in 8-state study area:

## Post-fire conditions – BA and regen density

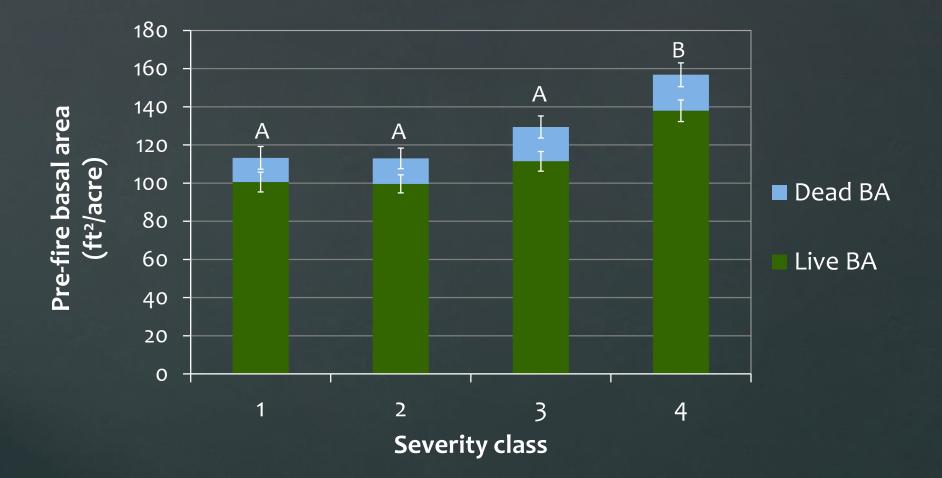


## Post-fire conditions – BA and regen density

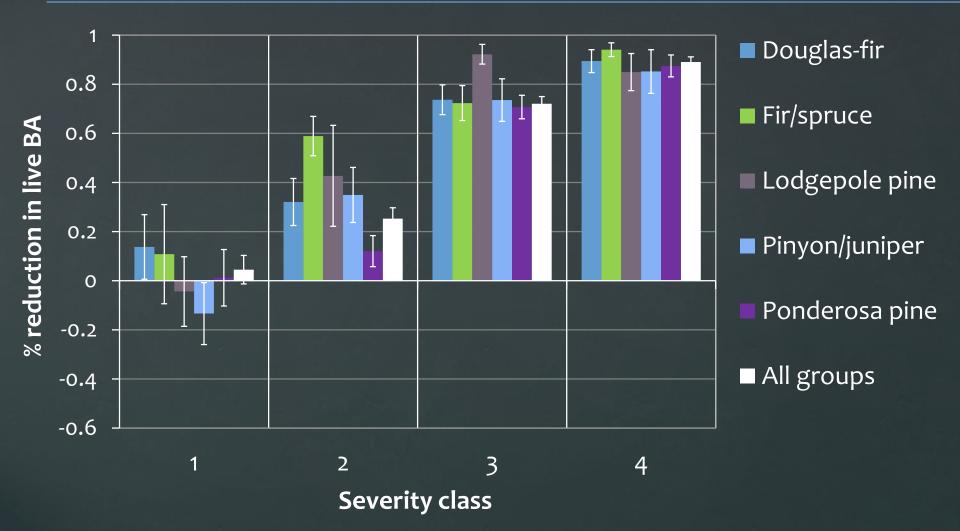




## Fire severity vs. pre-fire BA



#### **Results:** Fire severity classes and % BA reduction



## Applications of FIA data: Whitebark pine

Recent mortality due to insects, drought, heat, fire, and/or blister rust fungus



#### mountain pine beetle (Dendroctonus ponderosae)



#### DEPARTMENT OF THE INTERIOR

#### Fish and Wildlife Service

50 CFR Part 17

[Docket No. FWS-R6-ES-2010-0047; MO 92210-0-0008]

Endangered and Threatened Wildlife and Plants; 12-Month Finding on a Petition To List Pinus albicaulis as Endangered or Threatened With Critical Habitat

AGENCY: Fish and Wildlife Service, Interior. ACTION: Notice of 12-month petition

SUMMARY: We, the U.S. Fish and Wildlife Service (Service), announce a 12-month finding on a petition to list Pinus albicaulis (whitebark pine) as threatened or endangered and to designate critical habitat under the Endangered Species Act of 1973, as amended (Act). After review of all available scientific and commercial information, we find that listing P. albicaulis as threatened or endangered is warranted. However, currently listing albicaulis is precluded by higher priority actions to amend the Lists of Endangered and Throatened Wildlife and Plants. Upon publication of this 12month petition finding, we will add P. albicaulis to our candidate species list. We will develop a proposed rule to list P. albicaulis as our priorities and funding will allow. We will make any determination on critical habitat during development of the proposed listing rule. In any interim period, we will address the status of the candidate taxon through our annual Candidate Notice of Review.

DATES: The finding announced in this document was made on July 19, 2011.



#### blister rust fungus (Cronartium ribicola)

## Questions at the landscape level:

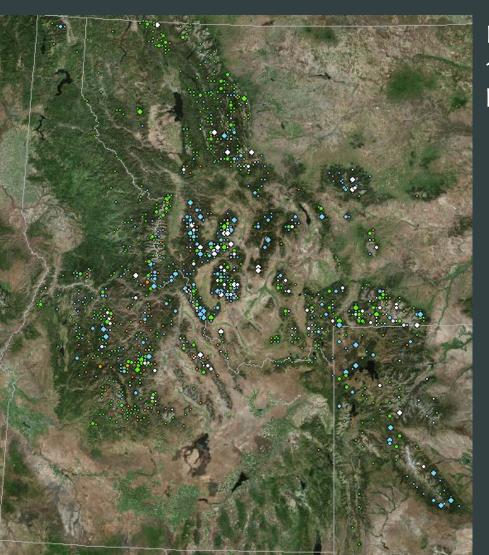
- 1) Area How much area is occupied by the various forest types with a WBP component?
- 2) Regeneration What are typical seedling densities, and where?
- 3) Size class distribution Is the size class distribution of WBP in other forest types similar to that in pure WBP stands?
- 4) Growth and mortality of WBP Are rates similar among all forest types?





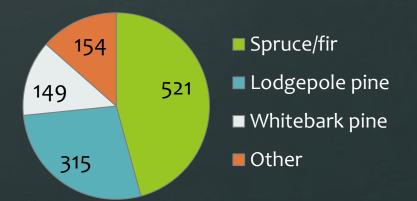
WBP mortality due to fire, Frank Church Wilderness, Idaho

# FIA plots with whitebark pine in the northern Rockies

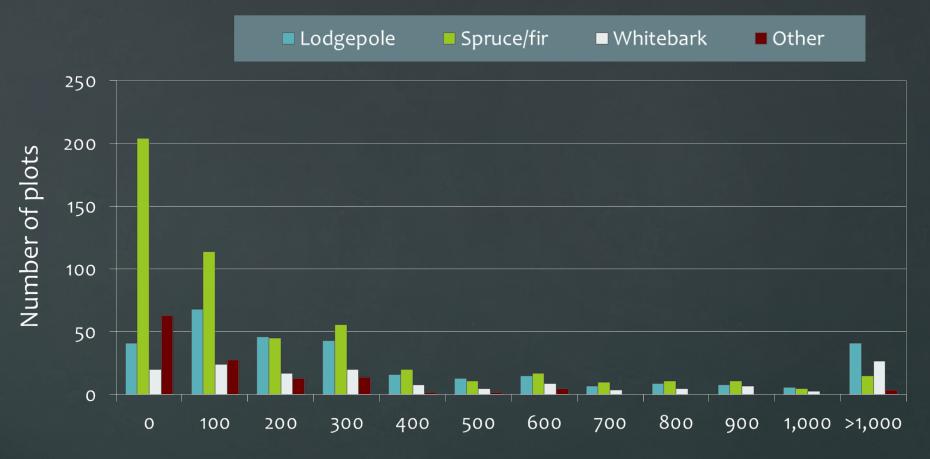


In the U.S. Northern Rocky Mountains, **1,139 plots** have a whitebark pine component

#### Number of plots, by forest type



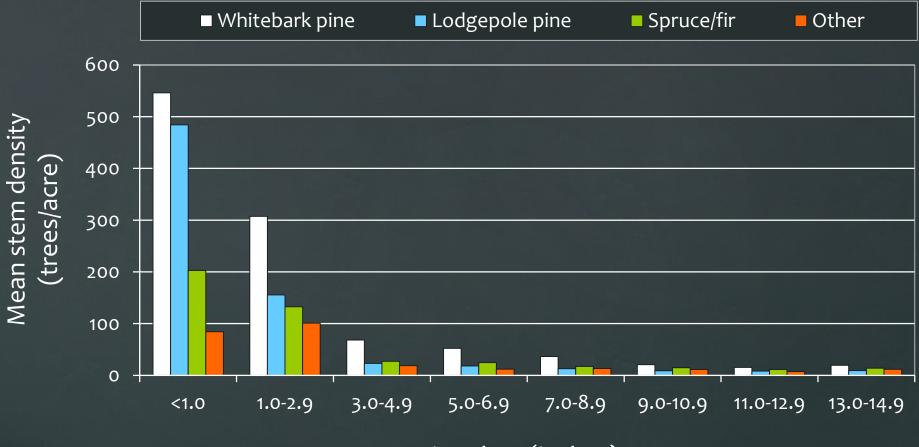
## Seedling density by forest type



Density (seedlings/acre)

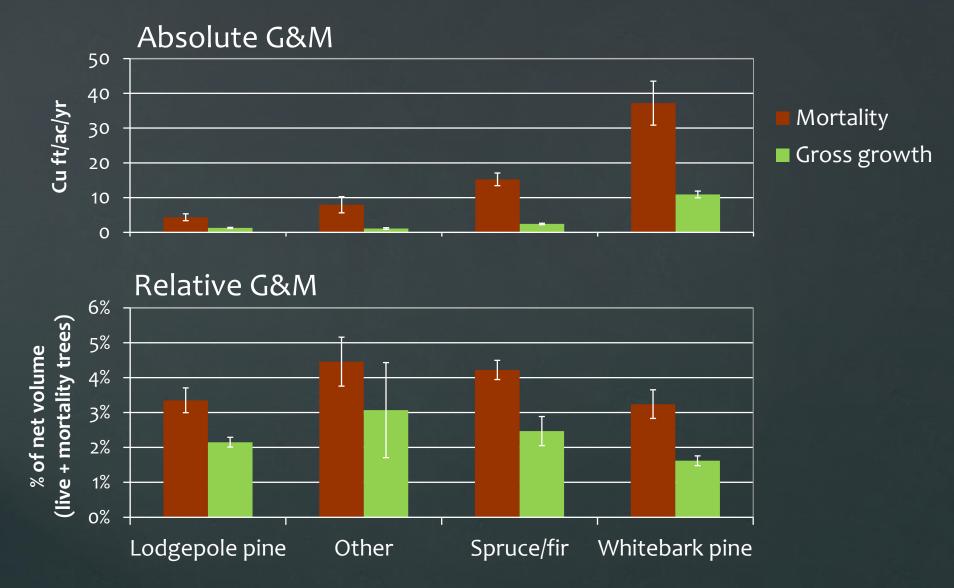
Max: 6,000+ seedlings per acre (15,000+ per hectare)
Mean: 321 seedlings/ac (793 seedlings/ha)
Median: 100 seedlings/ac (247 seedlings/ha)

## Size class distribution



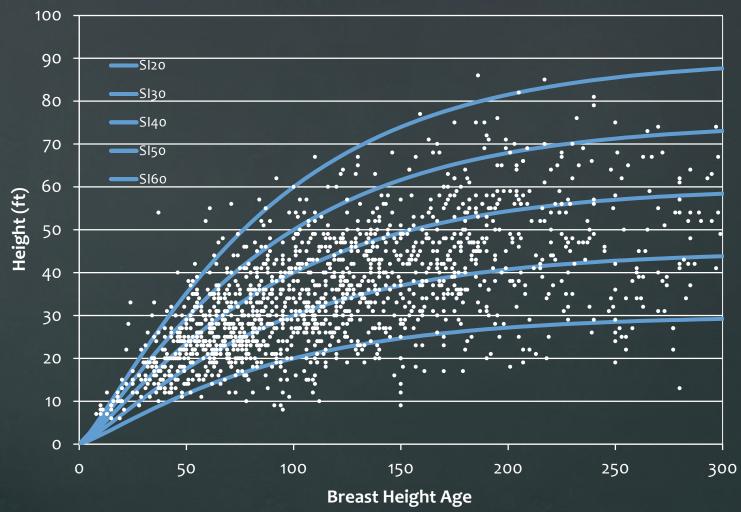
Size class (inches)

## Mean mortality and growth, by forest type



## Site Index Curves for Whitebark Pine

$$Height = SI\left(\frac{1 - \exp(b * AGE)}{1 - \exp(b * 100)}\right)^{c}$$



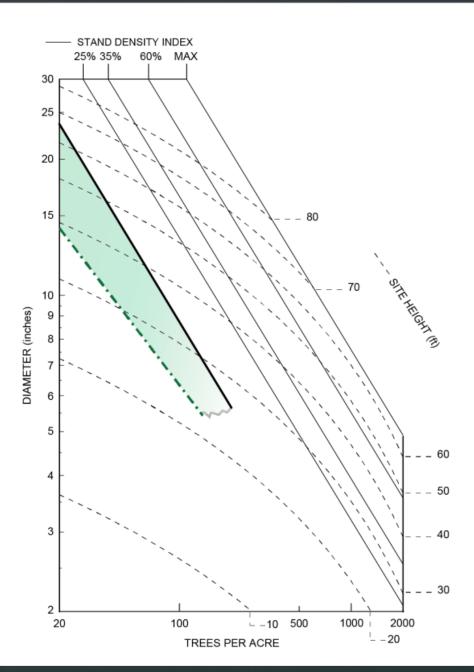
Density Management Diagram for Whitebark Pine

#### SDI >= 80

WBP is more susceptible to MPB (Perkins & Roberts 2003)

Stocking required by Clark's nutcrackers (McKinney et al. 2009)

From Long and Shaw (In rev.) WJAF



## FIA applications:



# Wildlife habitat assessment and monitoring

## Off-grid plot measurements

 Establish a full or partial plot inventory off the standard FIA grid at a site based on importance/use by the species of interest.

 Data can be related back to standard FIA data to identify all plots that meet habitat criteria and thus provide area estimates of preferred habitat in a geographic area of interest.

*Examples*: Pinyon jays of the Great Basin, Lewis's woodpecker, Mexican spotted owls of the Southwest U.S.



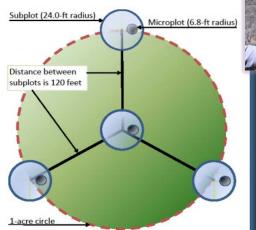
## <u>Methods</u>



1) Capture birds and attach radio transmitters

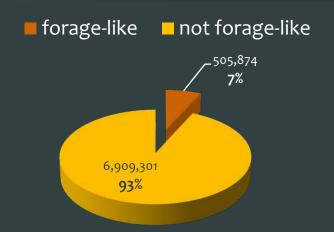
> 2) GBBO and NPS staff locate and observe birds/ mark cache sites







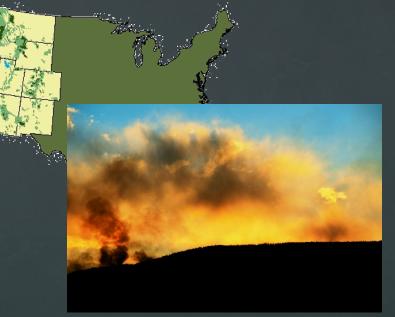
3) FIA crews establish plot at cache site



4) Estimate habitat area

### What are FIA data good for?

✓ Broad-scale assessment of pattern and trend in forest attributes
 ✓ Quantifying the effects of disturbances (or current issues of interest)
 ✓ Assessment of tree species of interest
 ✓ Assessment and monitoring of wildlife habitat







X Project-level planning

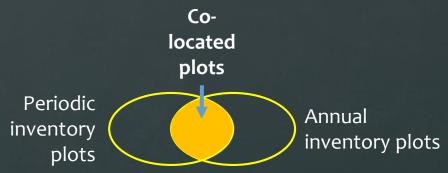
X Small-scale analysis (without intensification)

### History of FIA in Wyoming

**Periodic inventories** used different sample designs and were biased toward certain ownership groups and forest types:

- Early 1980s
- Early 1990s
- 1998-2002 (more comprehensive, and using current plot design)

Annual inventory began in 2011. Plots are measured every year, with the same plots measured every 10 years.

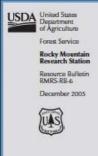


How can we assess trends?

- ✓ Both periodic and annual inventories allow estimation of forest attributes per unit area.
- ✓ Some plots were measured during both inventories = **co-located plots.**

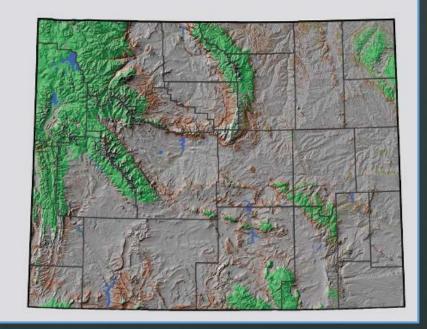
#### Wyoming's Forests 2002

Based on the periodic data 1998-2002.

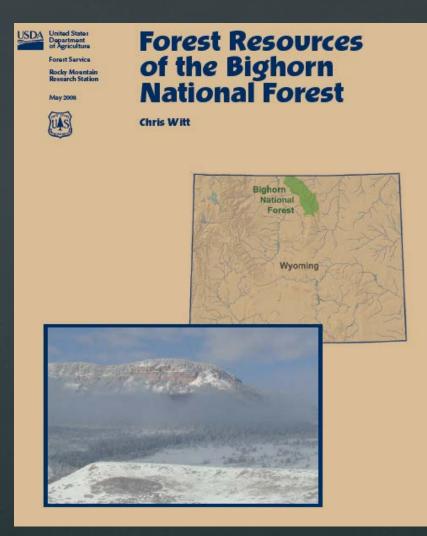


Wyoming's Forests, 2002

Michael T. Thompson Larry T. DeBlander Jock A. Blackard



We can produce custom analyses by Forest, BLM district, state district, etc., or look at species or issues of interest – **just call us!** 



The first statewide FIA report on Wyoming's forest resources in more than 10 years, and **we want your input!** 

- ✓ Inventory Results for Forest Land
   ✓ Area
  - ✓ Forest type
  - ✓ Stand-size
  - ✓ Stand age
  - ✓ Basal area classes
  - ✓ Stand density index
  - ✓ Number of trees
  - ✓ Biomass and Volume
  - ✓ Growth and Mortality
  - Removals for Timber
     Products

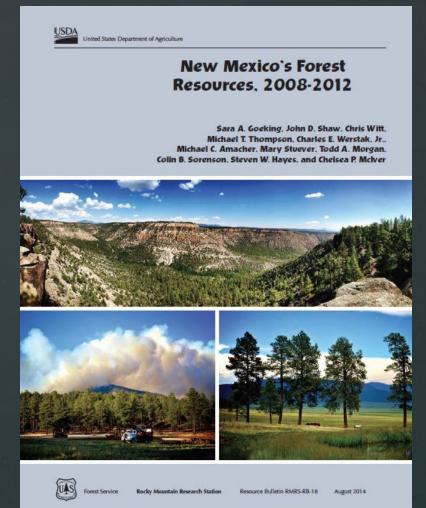


✓ Yellowstone National Park

#### The most recent New Mexico Report includes:

- Overview of New Mexico's Forests
   Area
  - ✓ Forest type
  - ✓ Stand-size
  - ✓ Stand age
  - ✓ Basal area classes
  - ✓ Stand density index
  - Number of trees
  - Biomass and Volume
  - ✓ Growth and Mortality
  - ✓ Removals for Timber Products

✓ Yellowstone National Park



The New Mexico Report also includes:

- ✓ New Mexico's Forest Resources
  - ✓ Timber harvest
  - ✓ Traditional forest uses
  - ✓ Wildlife habitat
  - ✓ Old forests
  - ✓ Understory vegetation
  - ✓ Down woody material
  - ✓ Forest soils
- ✓ Current Issues...
  - ✓ Drought-related mortality
  - ✓ Aspen status/trends
  - ✓ Damage to live trees
  - $\checkmark$  Invasive and noxious weeds
  - ✓ Riparian forests



#### Wyoming's Forests 2011-2015:

- ✓ Wyoming's Forest Resources:
  - ✓ Timber harvest
  - ✓ Wildlife habitat
  - ✓ Down woody material (ie, fuels)

✓ …

✓ …

- ✓ Current Issues in Wyoming Forests
  - ✓ Wildfire effects
  - ✓ Insect Infestation effects
  - $\checkmark$  Invasive and noxious weeds
  - ✓ Aspen forests
  - ✓ Water resources

## **Questions?**



Forest Inventory and Analysis



Sara GoekingJustin DeRosesgoeking@fs.fed.usrjderose@fs.fed.us



Broader-Scale Monitoring Strategy Workshop Laramie, Wyoming 11 May 2016

## **Data Management, Analysis, and Applications**

#### Gary P. Beauvais, Director – Wyoming Natural Diversity Database 11 May 2016



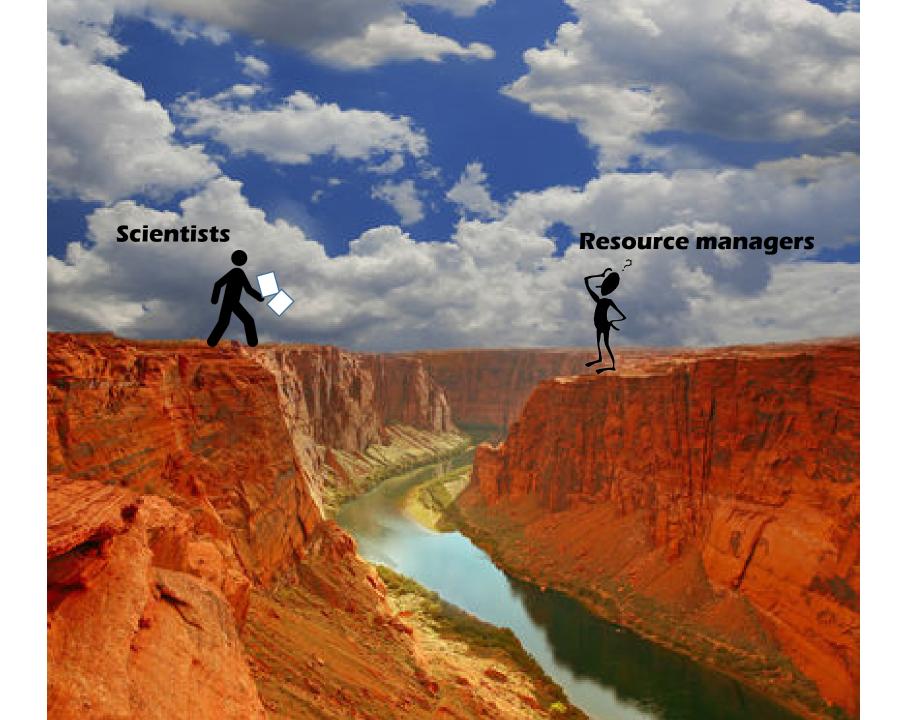
**W**yoming Natural Diversity Database A service and research unit of the University of Wyoming dedicated to collection, interpretation, and dissemination of scientific information on the rare species and vegetation of Wyoming

## **MAIN IDEAS :**

**1.** An apparent gap between science and management

2. Important differences between *data* and *information* 

3. Benefits to centralizing natural resource data (and some information products, too)

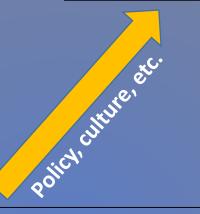




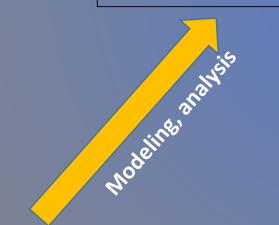
#### Data is not information... or knowledge... etc.



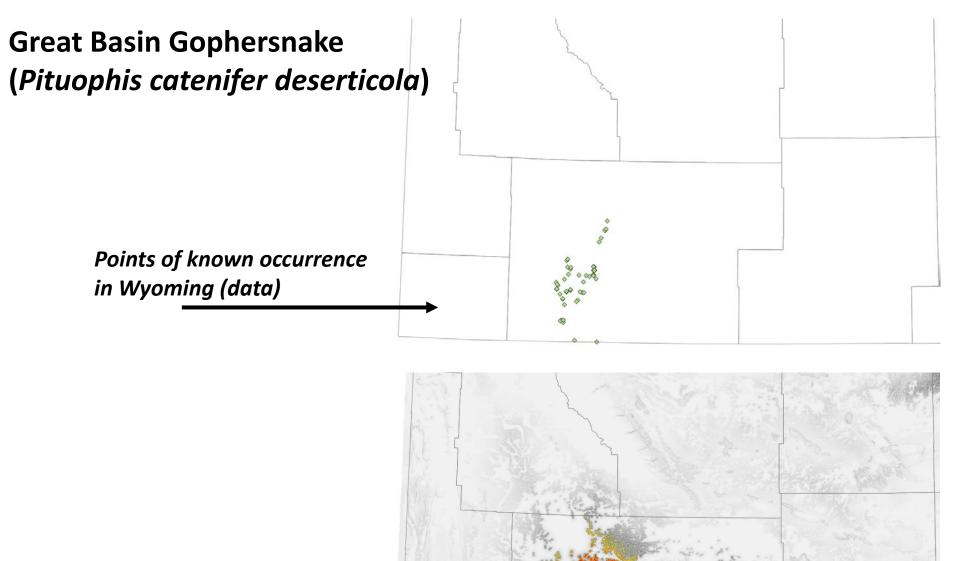
### KNOWLEDGE, WISDOM.....

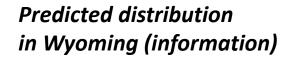


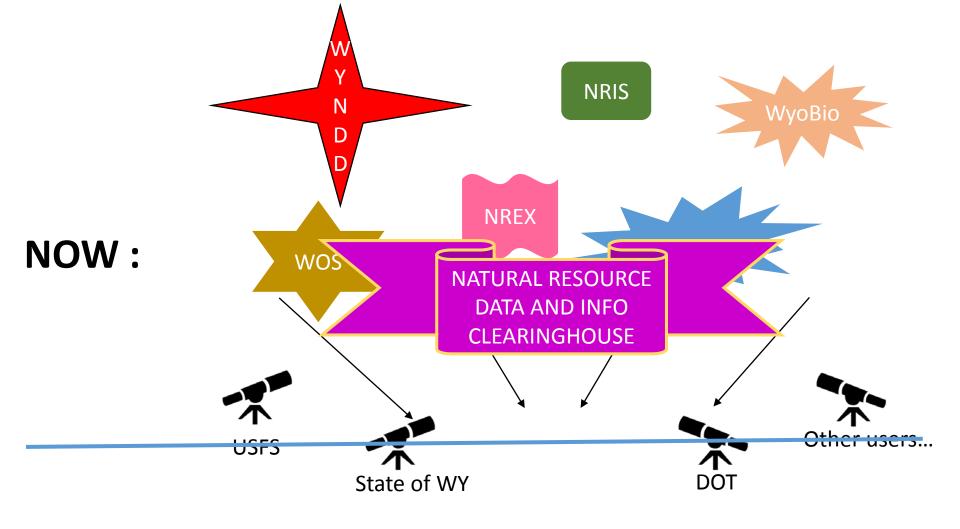
INFORMATION – range maps; predicted distributions; habitat maps; population trend estimates



**DATA** – species observation points; habitat msrmts







SOON :

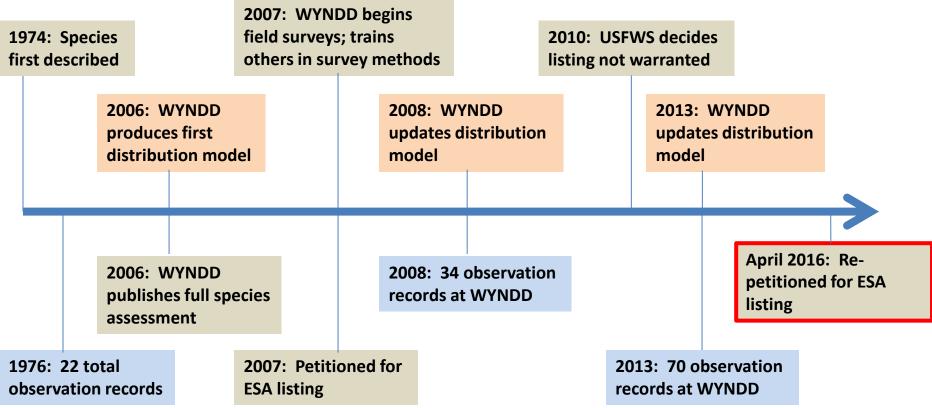
## **MAIN IDEAS :**

- 1. An apparent gap between science and management How can we make good science more readily <u>available</u> to managers and project operators?
- 2. Important differences between <u>data</u> and <u>information</u> How can we communicate the limitations of basic data, as well as modeled information products?
- 3. Benefits to centralizing natural resource data and information

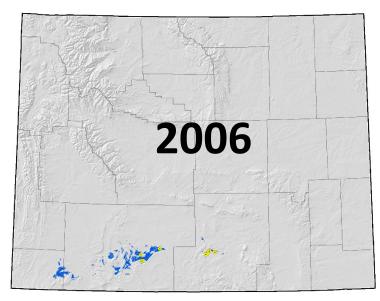
Too many disparate, competing datasets is almost as bad as too few datasets

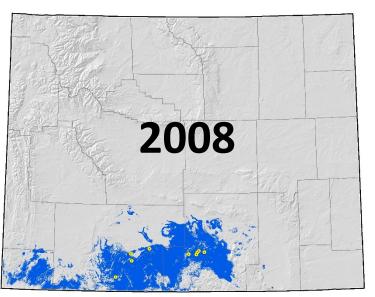
## WYOMING POCKET GOPHER (Thomomys clusius)



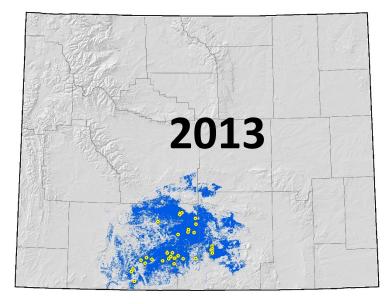


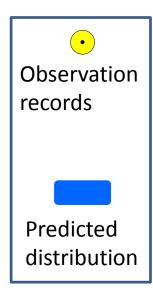
## WYOMING POCKET GOPHER (*Thomomys clusius*) Predicted distribution in Wyoming











## WYOMING POCKET GOPHER (*Thomomys clusius*) Predicted distribution in Wyoming, circa <u>2014</u>

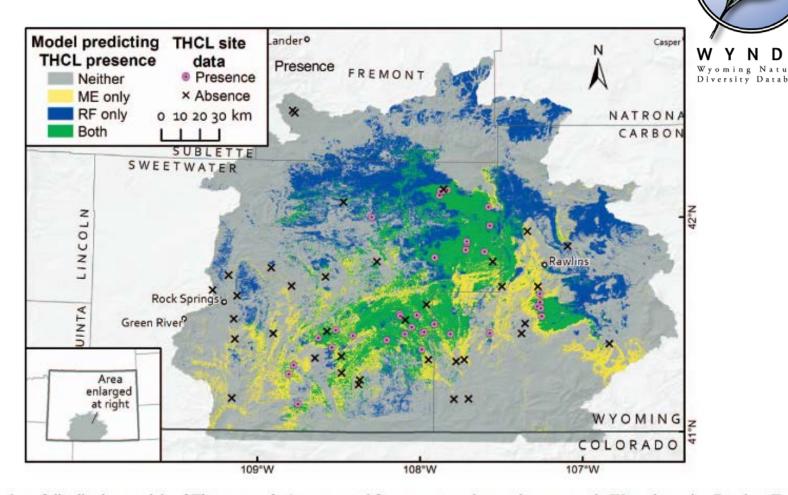
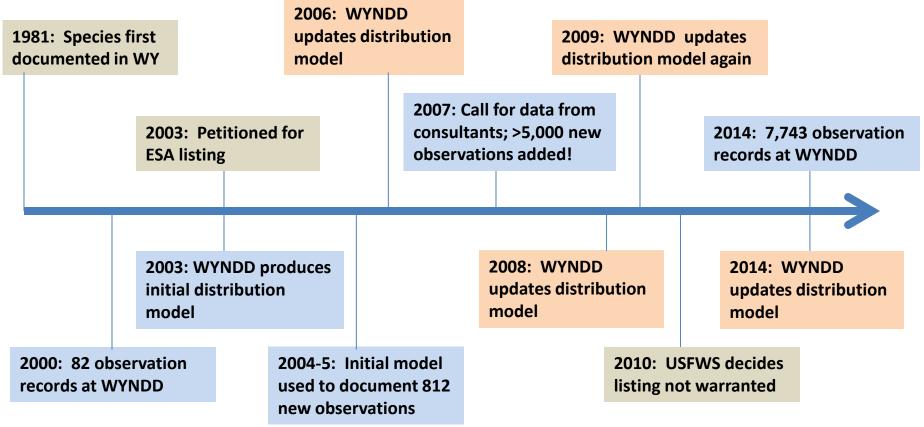


FIG. 3.—Overlay of distribution models of *Thomomys clusius* generated from recent pocket gopher surveys in Wyoming using Random Forests (blue) and Maximum Entropy (yellow), and sample locations on which the models were based. Areas of model overlap (green) are considered particularly likely to contain *T. clusius*.

## PYGMY RABBIT (Brachylagus idahoensis)

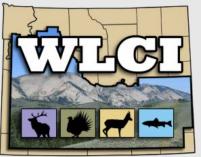




## Space-based observations: "existing data" or untapped monitoring resource?

Timothy Assal Research Ecologist Fort Collins Science Center assalt@usgs.gov





Wyoming Landscape Conservation Initiative

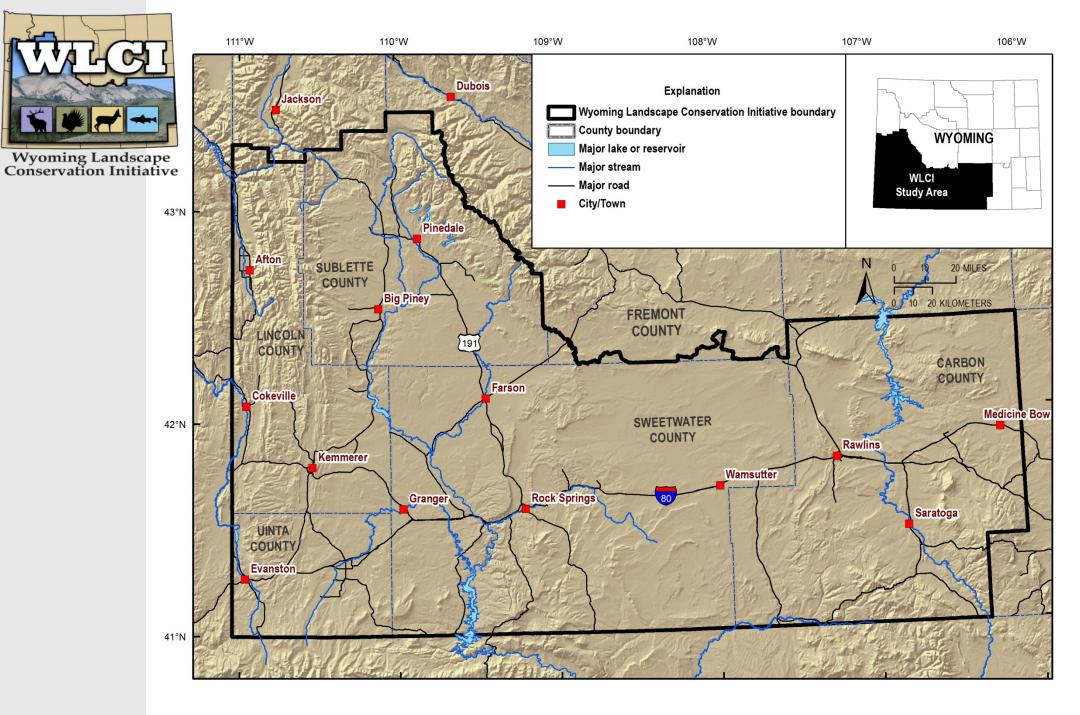
## Wyoming Landscape Conservation Initiative

...multi-partner, long-term science-based program to assess and enhance the quality and quantity of aquatic and terrestrial habitats at a landscape scale in Southwest Wyoming, while facilitating responsible development.



Four regionally based Local Project Development Teams – provide local-level input and design of conservation actions

# www.wlci.gov





Wyoming Landscape Conservation Initiative

## **Focus Communities**

Aquatic



#### Riparian



Aspen



#### Sagebrush



#### **Mountain Shrub**



## LPDT Concerns

## LPDT Needs

- Aspen mortality (drought, sudden aspen decline, etc.)
- Conifer expansion
- Lack of aspen regeneration

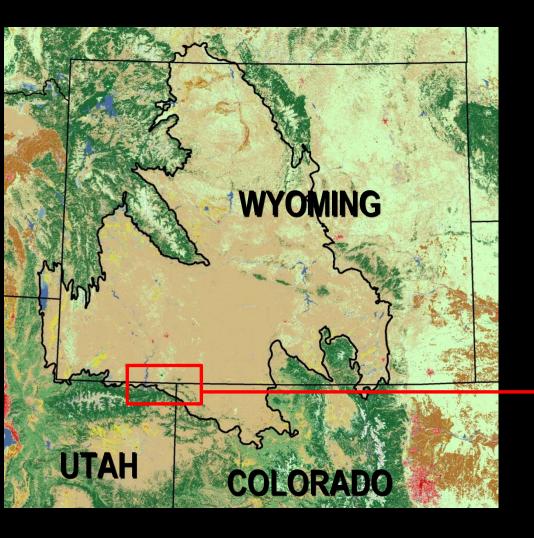
- ...information to help manage for future aspen
- ...information about the condition and trends of aspen communities in the Little Mountain Ecosystem

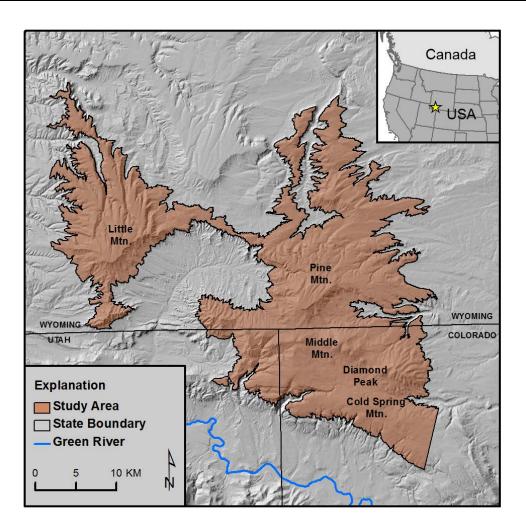
How much aspen forest is on Little Mountain? How much conifer forest is on Pine Mountain? How much aspen forest is within X distance of conifer forest?

## *"If it doesn't get measured, it doesn't get managed."* - ?

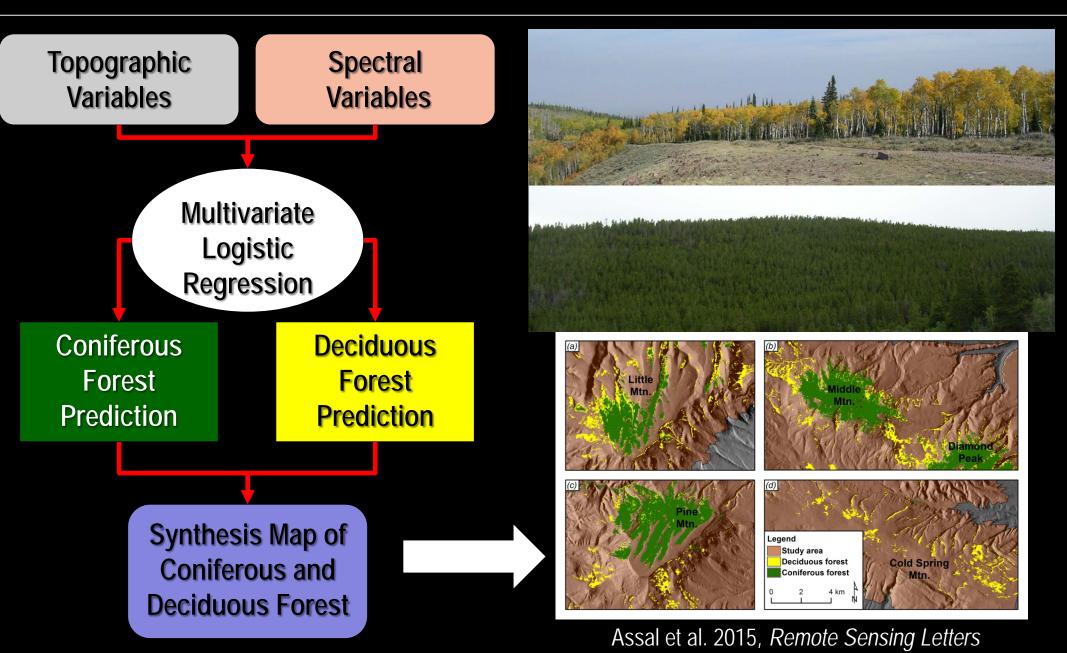


## Location

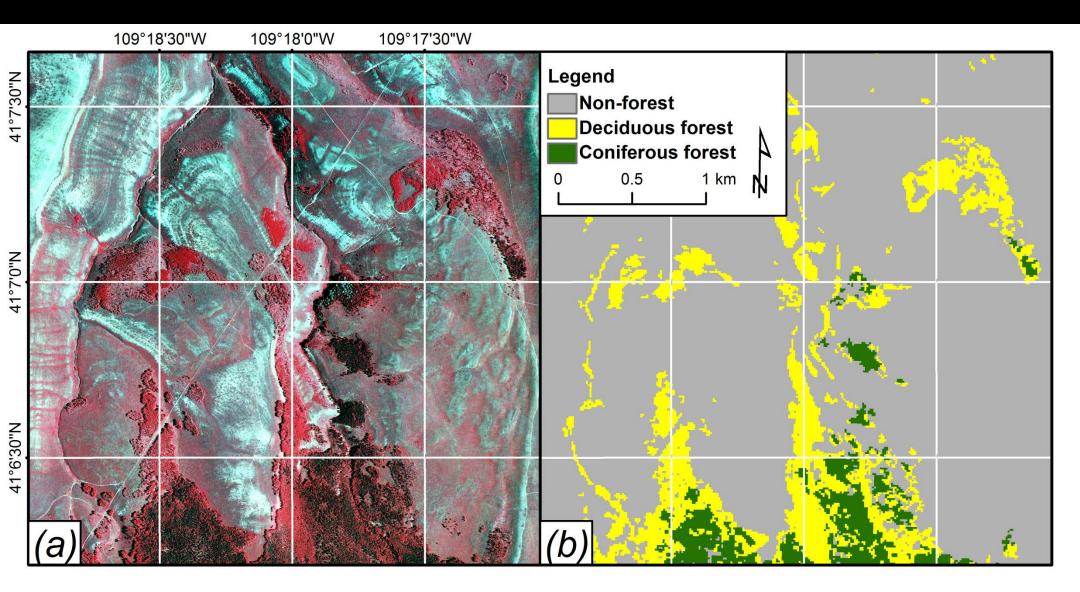




#### Mapping Forest Functional Type – Predictive Distribution Modelling



## Synthesis Map



Assal et al. 2015, *Remote Sensing Letters* 

## How do we get at condition and trends?

- Assess the relationship between satellite imagery and vegetation
- Backcast that relationship over time to identify forest change (location, direction and magnitude of change by forest type)
- Assess the underlying drivers of negative trends by cover type and topographic attributes

## **Ground** Data





## Scale up from plot to image...





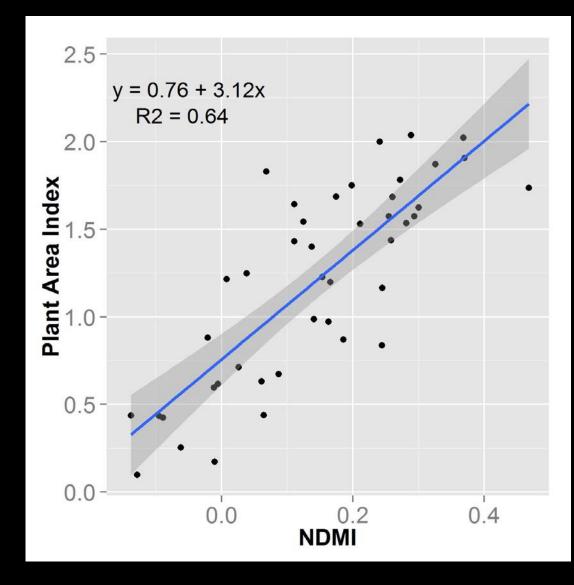
PAI = 0.30CGF=0.76 PAI = 1.67CGF=0.25

Results

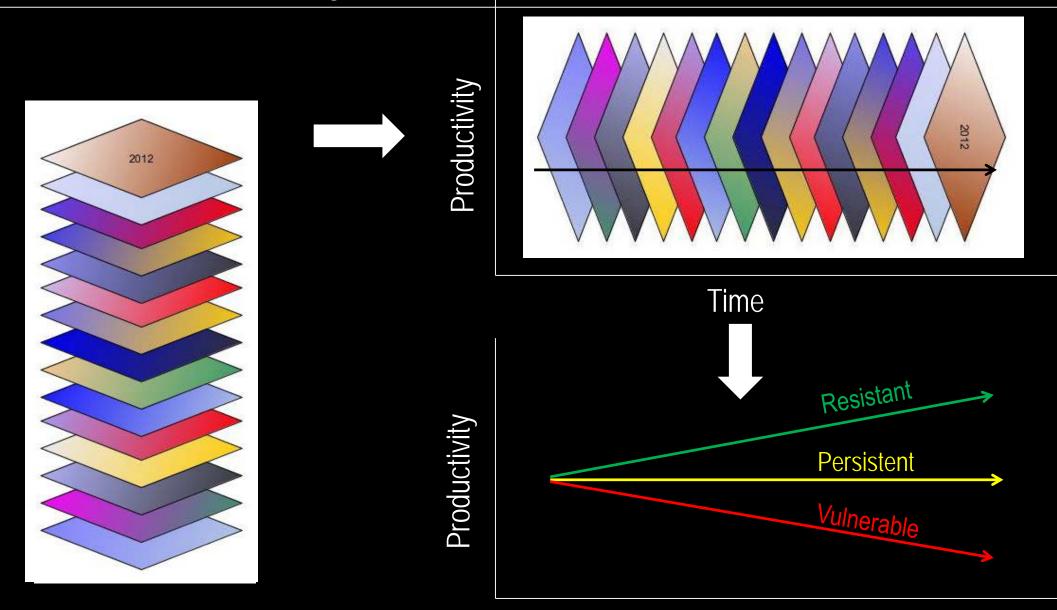
 NDMI – a measure of vegetation water content

• NDMI explains 64% of variability in field data

• Short term field data, correlate with long term field data

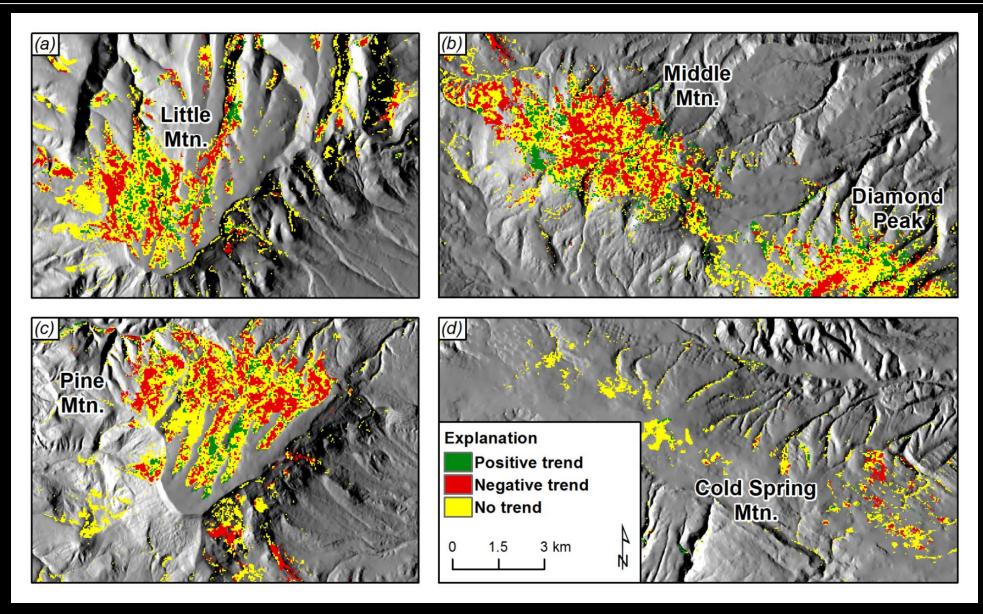


## Linear Trend Analysis



Time

## Linear Trend Analysis – Results



Assal et al. 2016, Forest Ecology and Management

## Ground Based Evidence

 Plots with statistically significant negative trend: lower live density and higher amounts of standing dead and down trees







### Ground Based Evidence

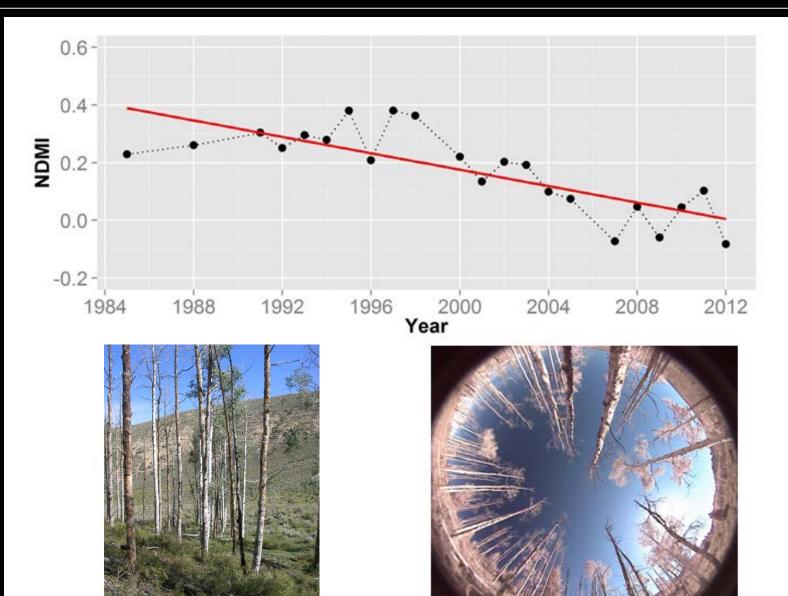
PAI = 0.43

CGap = 0.64

Live  $BA = 12.8 \text{ m}^2/\text{ha}$ 

Mortality = 81.5%

Assal et al. 2016, Forest Ecology and Management



#### **Ground Based Evidence**

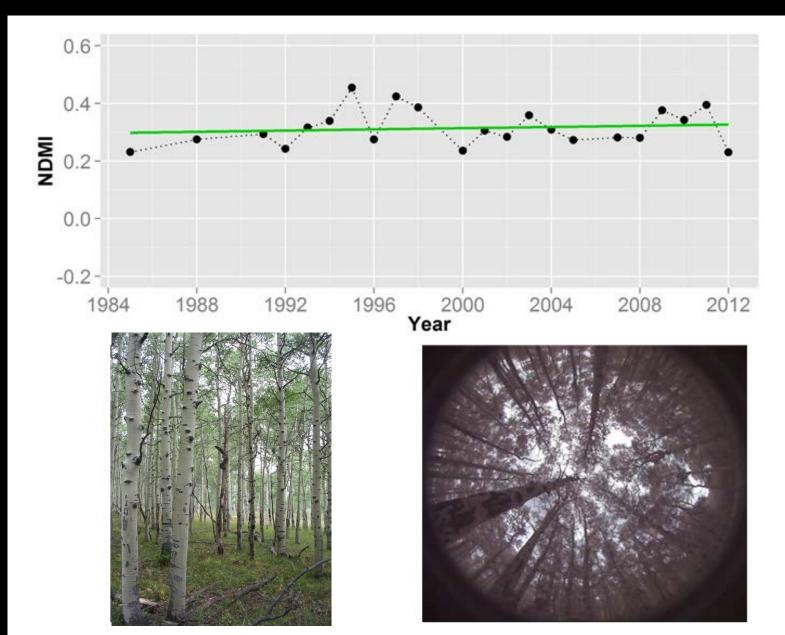
PAI = 2.02

CGap = 0.20

Live BA =  $37.3 \text{ m}^2/\text{ha}$ 

Mortality = 20%

Assal et al. 2016, Forest Ecology and Management



## Management Applications

- Help provide managers with answers:
- How many acres of aspen forest is located in...?
- Identify potential areas for treatment and no-treatment.
- Where to monitor?
- Science to support management using open access data and tools
- Identify opportunities to work across jurisdictional lines







#### Broad scale monitoring or monitoring at broad scales?

## **Questions?**

Tim Assal assalt@usgs.gov Patrick Anderson andersonpj@usgs.gov WLCI

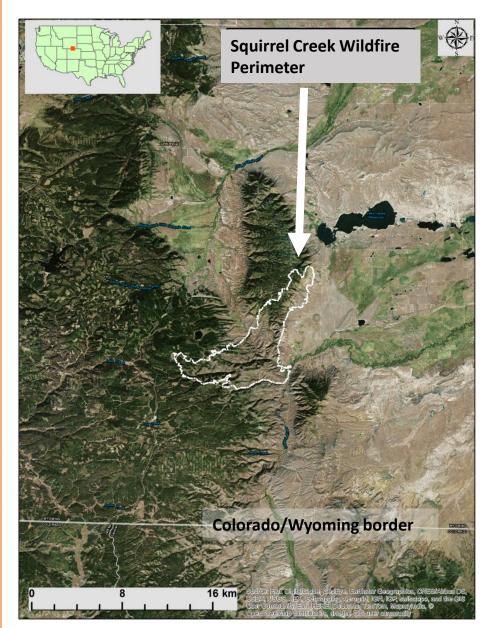
Zack Bowen bowenz@usgs.gov USGS Ecosystem Dynamics



# Mapping invasive cheatgrass in post-burn landscapes

## The Squirrel Creek Wildfire (SCW)

- The SCW disturbed 4,450 ha in Medicine Bow National Forest, Wyoming in 2012
- Establishment and spread of invasive cheatgrass (*Bromus tectorum*) is a major concern in post-burn area
- The SCW encompass crucial winter habitat for mule deer (Odocoileus hemionus) and elk (Cervus Canadensis)
- Detailed maps of cheatgrass distribution are needed to assess focus areas for targeted management



## Why is cheatgrass problematic?

- alters nitrogen cycling
- depletes soil water content
- interspecific competition with native grass and forb species
- degrades range site productivity, wildlife forage and habitat quality
- lengthens fire season with increases in fire frequency
- increases fire intensity at ground level

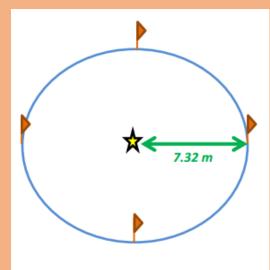


## Methods

Initial Field Data Collection:

- May 2014 July 2014 conducted field surveys in SCW
- sampled 7.32 m plots (Stohlgren et al., 2010) randomly stratified (Hirzel and Guisan, 2002) across North-South transects, spaced 1,000 m apart (n = 184 plots)
- all samples taken at a distance greater than 30 m from the next closest sample (i.e. to minimize spatial autocorrelation; corresponds with 30 m<sup>2</sup> Landsat pixel resolution)
- recorded cover:
  - % cheatgrass
  - % woody/shrub
  - % other grass/forb
  - % bare ground
  - % rock

*Hirzel, A and Guisan, A 2002. Ecological Modelling 157: 331-341 Stohlgren, TJ et al. 2010. Beyond N. American Weed Manage. Assoc. Standards 1-10* 





## Species Distribution Models (SDMs)

- Relate presence or presence & absence of species in geographic space with environmental variables; predict distributions back into geographic space
- Other SDM terms: habitat suitability model, bioclimatic niche model, environmental suitability model

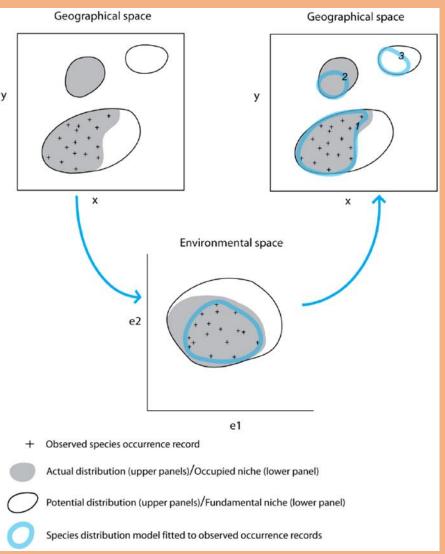
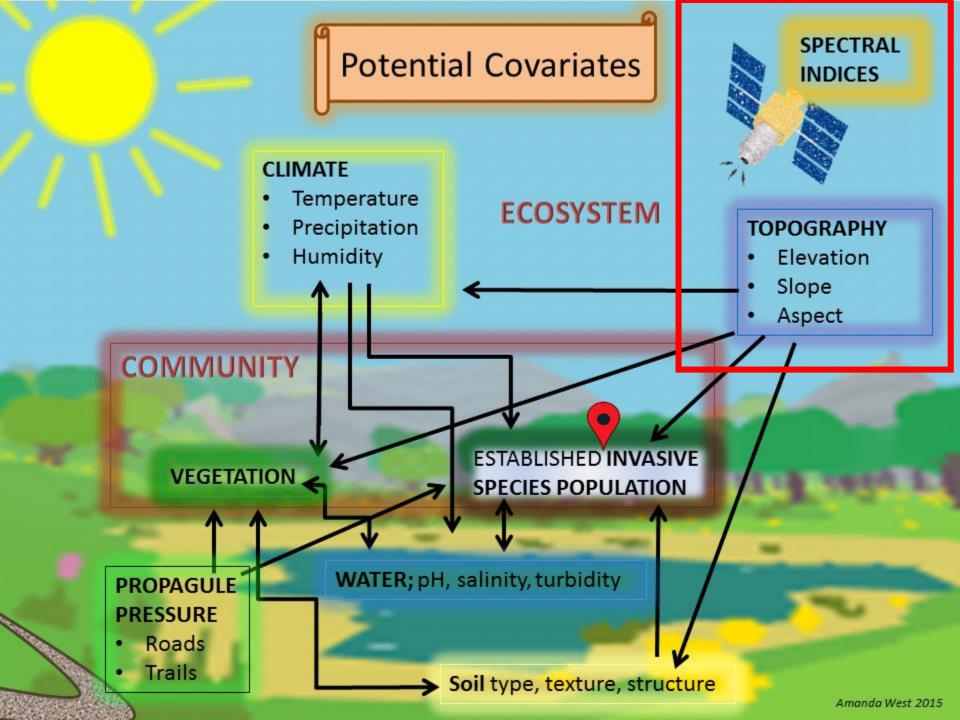
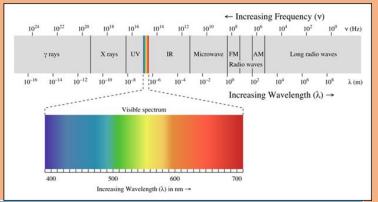


Figure from Pearson, RG 2007. Species' Distribution Modeling for Conservation Educators and Practitioners. Synthesis. American Museum of Natural History. http://ncep.amnh.org

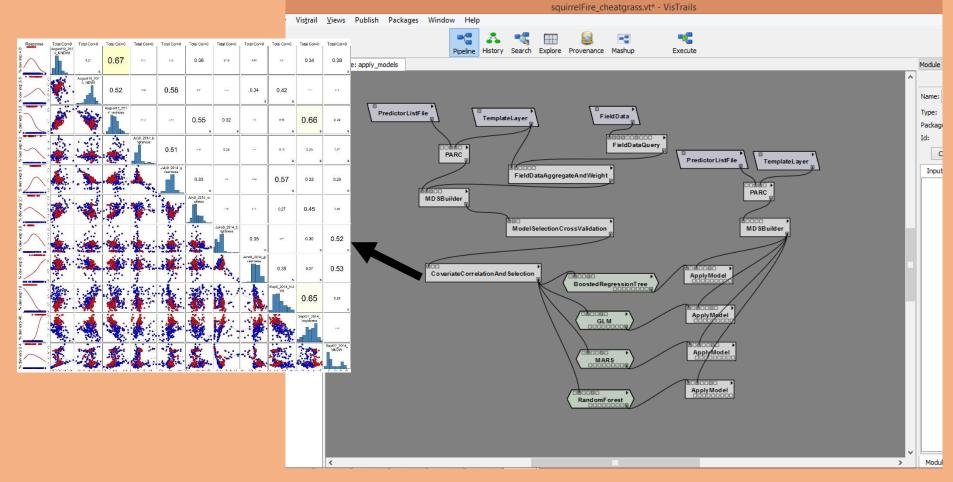


A cheatgrass population is spectrally distinct at three stages in its annual lifecycle; "boot stage" or formation of grass spikelets; "purple to red stage" and "brown stage" to senescence – thus, we used spectral indices derived from multiple months (i.e. May – Sept. 2014) of Landsat 8 imagery to distinguish cheatgrass from other species on the landscape Spectral indices of reflectance and transmittance of visible & near infrared (IR) frequencies: NDVI; SAVI; EVI; NDWI; MNDWI; Tasseled cap brightness, greenness & wetness



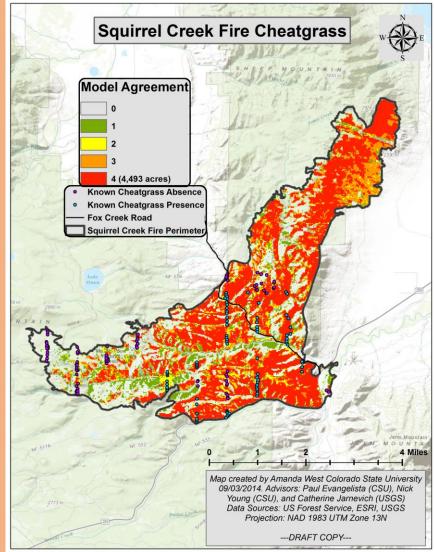
## Methods, continued

• Executed Random Forests, Boosted Regression Trees, Generalized Linear Models, and Multivariate Adaptive Regression Splines species distribution models using the multi-temporal, multispectral indices from Landsat 8 imagery and cheatgrass presence and absence data in the USGS Software for Assisted Habitat Modeling (SAHM; Morisette et al. 2013 Ecography 36(2) 129-135)



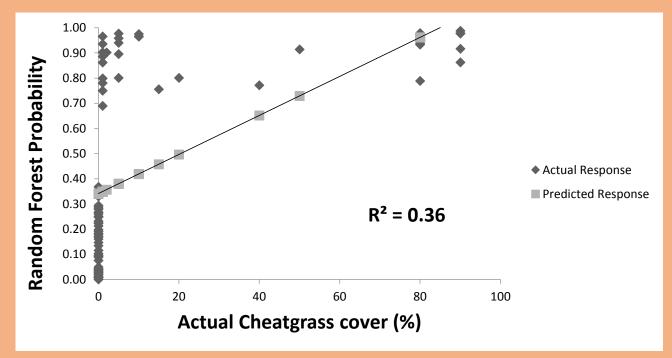
## **Preliminary Results**

- Ensembled (averaged) the four models to see where they agreed
- Primary objectives in developing preliminary ensemble models:
- (1) to prioritize areas for additional sampling to test model results based on multivariate environmental similarity surface (MESS) map and input from meeting with Forest Service
- (2) as a basis for developing a threshold for percent cheatgrass cover necessary for detection at the 30 m<sup>2</sup> spatial resolution of Landsat 8 imagery



## Methods, continued

- To determine a threshold for percent cover necessary to distinguish spectral reflection and absorption of *B. tectorum* from other vegetation, extracted values from probability surface produced by Random Forests prelim. model at locations where independent test data were collected in Sept. (n=81)
- We used a simple linear regression to evaluate how well this model predicted percent cheatgrass cover from these locations.

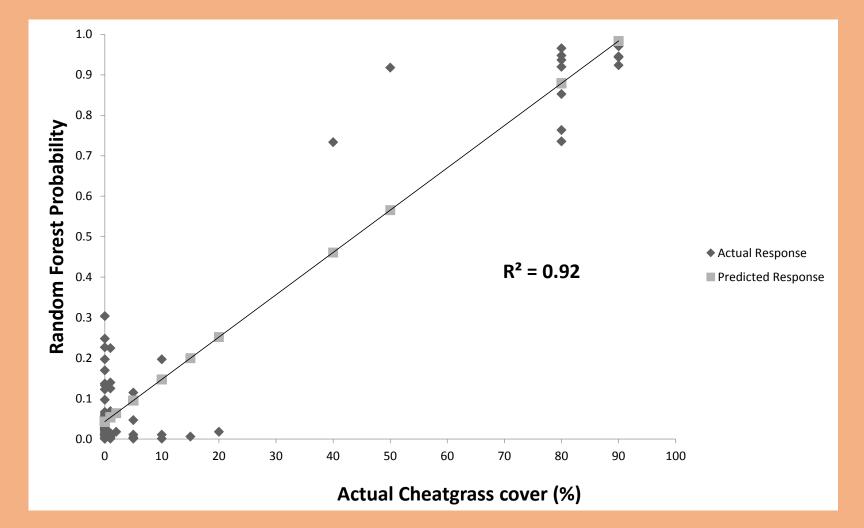


## Methods, Part 2

- Chose a 40% threshold for cheatgrass cover to be considered "presence"
- Based on the simple regression model in concert with the minimum amount assumed detectable by the Landsat 8 OLI sensor and potential management objectives.
- Re-ran all four models (i.e. RF, BRT, GLM, and MARS) using presence as 40% cheatgrass cover or greater

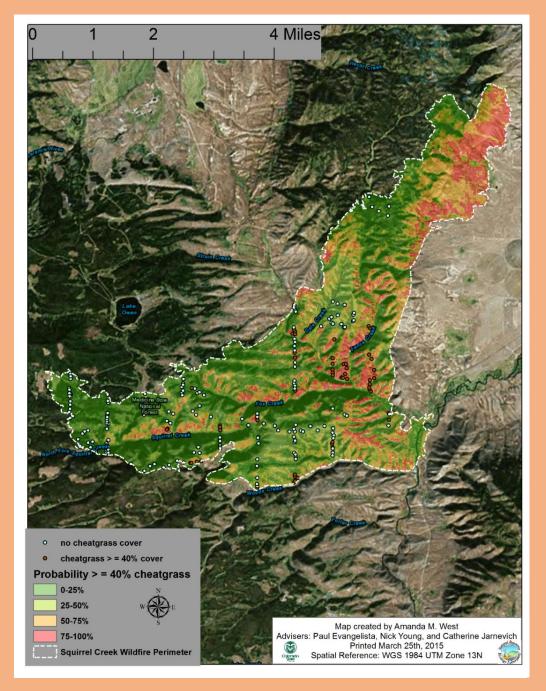


Final Random Forest model fit with points where cheatgrass ≥ 40% cover had 0.93 sensitivity and 0.88 specificity



#### Final Results from Random Forest model

- probability of cheatgrass cover  $\geq$  40%:
- 0-25% = 6002 acres
- 25-50% = 1508 acres
- 50 75% = 1975 acres
- 75 100% = 1191 acres



### Variable Importance in Final Random Forests Model

Variable	Mean Decrease Accuracy	Mean Decrease Gini
September TCAP bright	31.47	8.31
June TCAP bright Most imp	ortant 19.16 in all models	4.87
June TCAP green	15.36	3.81
August TCAP wet	13.60	3.42
September MNDWI	12.30	2.92
July TCAP green	10.94	2.65
May NDWI	10.90	3.55
July wet	8.66	2.85
July bright	8.02	2.74
August MNDWI	7.40	2.40
August NDWI	7.27	2.70

## Potential Suitable Habitat

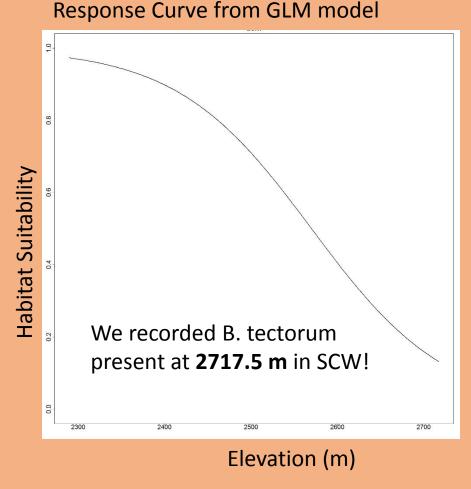
- Fit the same four models with topographic covariates rather than remotely sensed indices:
  - elevation, slope, second derivative of slope, COS transformation of aspect, compound topographic index (CTI), and heat load index (HLI)
- Created a buffer around the final RF model of current cheatgrass distribution based on the maximum distance that cheatgrass seeds may disperse via wind in areas following fire (i.e. 2.13 m; note this does not account for other modes of dispersal including mammal fur)
- Clipped an ensemble of the four models using the buffer

# Potential Suitable Habitat of *B. tectorum* in Squirrel Creek Wildfire



## Response of B. tectorum to soils and topography

- Also evaluated a soils layer provided by the USFS to include in the habitat suitability model; however, none of the models related soil texture to *B. tectorum* presence or absence
- Noted three taxonomic classes where present; gravelly sandy loam to very gravelly sandy loam and very cobbly loam
- Topographic covariates stand as proxies for water collection and soil attributes on the landscape
- The two most important topographic covariates across models were elevation and COS (cosine transformation of aspect)

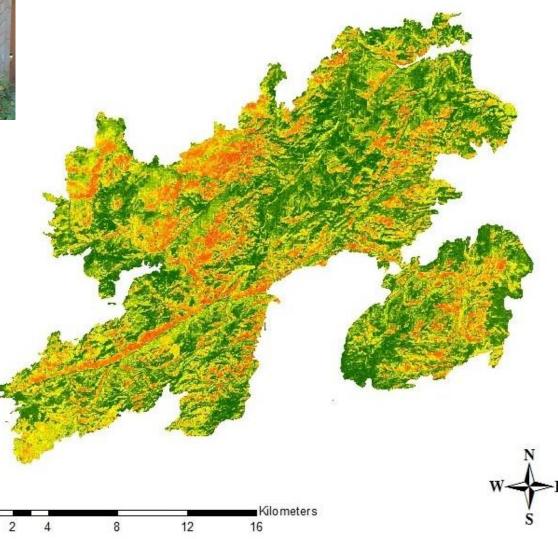


# Fall 2015 NASA DEVELOP Team at CSU developed similar SDMs for Arapaho wildfire



The team won a national competition for best Fall 2015 NASA DEVELOP video:

http://earthzine.org/20 15/11/25/a-changinglandscape-monitoringcheatgrass-withsatellite-imagery/









Special thanks to the U.S. Forest Service, Wyoming Game and Fish, the USGS Fort Collins Science Center, and everyone who assisted with field data collection!

West AM *et al.* (*In Review*). Developing distribution maps for invasive species in post-wildfire landscapes using methods relevant to land management.

Any use of trade, product, or firm names is for descriptive purposes only and does not imply endorsement by the U.S. Government.